STATE OF MISSISSIPPI

DEPARTMENT OF FINANCE AND ADMINISTRATION

BOND ADVISORY DIVISION

Laura D. Jackson – Executive Director
Brian Pugh – Deputy Executive Director
Steven McDevitt – Director, Bond Advisory Division
Belinda W. Russell – Assistant Bond Director
# TABLE OF CONTENTS

## Section One - Bonds and Issuance Costs Approved by the State Bond Commission

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>State of Mississippi Tax-Exempt General Obligation Bonds, Series 2018A</td>
<td>$188,860,000</td>
<td>7</td>
</tr>
<tr>
<td>State of Mississippi General Obligation Bonds, Series 2018B</td>
<td>$152,975,000</td>
<td>9</td>
</tr>
<tr>
<td>State of Mississippi Taxable General Obligation Bonds, Series 2018A Note</td>
<td>$135,000,000</td>
<td>11</td>
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<tr>
<td>State of Mississippi Tax-Exempt General Obligation Bonds, Series 2018B Note</td>
<td>$25,000,000</td>
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## Section Two - Issuance Costs and Bonds not Approved by the State Bond Commission

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
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<tbody>
<tr>
<td>Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018 (Community Bank of Mississippi Project)</td>
<td>$35,000,000</td>
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<td>Mississippi Business Finance Corporation Taxable Industrial Development Revenue Bonds, Series 2018 (Denbury Onshore, LLC/Denbury Gulf Coast Pipeline, LLC Project)</td>
<td>$60,000,000</td>
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<td>Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018 (EDR College View MS, LLC Project)</td>
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<tr>
<td>Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018 (Ergon Refining, Inc. Project)</td>
<td>$159,860,000</td>
<td>18</td>
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<tr>
<td>Mississippi Business Finance Corporation Taxable Industrial Revenue Bonds, Series 2018 (Fondren Hospitality, LLC Project)</td>
<td>$12,800,000</td>
<td>19</td>
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<tr>
<td>Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018A&amp;B (Meridian Downtown Hotels, LLC Threefoot Building Courtyard Marriott Project)</td>
<td>$16,500,000</td>
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<td>Mississippi Business Finance Corporation Taxable Industrial Revenue Bonds, Series 2018 (NLA Ridgeland, LLC Project)</td>
<td>$22,100,000</td>
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<td>Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018 (The Vista – Starkville, LLC Project)</td>
<td>$40,000,000</td>
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<td>Mississippi Development Bank Special Obligation Bonds, Series 2018 (City of Brandon, Mississippi Public Improvements Project)</td>
<td>$6,000,000</td>
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~ 3 ~
$6,159,000 Mississippi Development Bank Special Obligation Bonds, Series 2018A  
(City of Greenville, Mississippi Public Improvement General Obligation Bond Project) AND

$3,080,000 Mississippi Development Bank Taxable Special Obligation Bond, Series 2018B  
(City of Greenville, Mississippi Taxable Public Improvement General Obligation Bond Project)

$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Harrison County, Mississippi Public Improvement General Obligation Bond Project)

$59,900,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Hinds County School District General Obligation Bond Project)

$65,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Jackson Public School District General Obligation Bond Project)

$3,740,000 Mississippi Development Bank Special Obligation Bonds, Series 2017  
(Lee County, Mississippi General Obligation Bond Project)

$2,600,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Mississippi Department of Finance and Administration Building Acquisition Project)

$6,530,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(City of Natchez, Mississippi Convention Center Refunding Project)

$8,155,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Northeast Mississippi Community College District Capital Improvement Project)

$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Pearl River Community College Facilities Construction Project)

$11,044,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Pearl River County, Mississippi General Obligation Bond Project)

$4,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(City of Starkville, Mississippi General Obligation Public Improvement Project)

$14,675,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(City of Tupelo, Mississippi Revenue Project)

$22,580,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Vicksburg Warren School District Project)

$12,310,000 Mississippi Development Bank Taxable Special Obligation Bonds, Series 2018  
(Vicksburg Warren School District Project)

~ 4 ~
$9,930,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(City of Vicksburg, Mississippi Public Improvement General Obligation Bond Project) 40

$22,495,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(City of Vicksburg, Mississippi Sport Complex General Obligation Bond Project) 42

$7,400,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds,
Series 2018-4 (Forest Glen Apartments Project) 44

$39,170,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2018 45

$7,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds, Series 2018-7
(Olsen Road Portfolio Project) 47

$11,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds, Series 2018-9
(Golden Key – Jackson Housing Authority RAD Project) 48

$23,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds Series 2018-5
(Gateway Affordable Communities Project [Yazoo RAD]) 49
SECTION ONE

***********************************************************************

BONDS AND ISSUANCE COSTS

APPROVED BY

THE STATE BOND COMMISSION

***********************************************************************
$188,860,000 State of Mississippi General Obligation Bonds, Series 2018A

PURPOSE: The Series 2018A Bonds were issued for the purpose of providing funds to finance the costs of certain capital improvements within the State and to pay the costs incident to the sale, issuance and delivery of the Series 2018A Bonds.

AUTHORITY: The Series 2018A Bonds were issued pursuant to the provisions of Section 35 of Senate Bill 2906, 2015 Regular Legislative Session of the State of Mississippi; Section 2 of Senate Bill 2906, 2015 Regular Legislative Session of the State of Mississippi; Section 24 of Senate Bill 2906, 2015 Regular Legislative Session of the State of Mississippi; Section 28 of Senate Bill 2906, 2015 Regular Legislative Session of the State of Mississippi; Section 1 of House Bill 1729, 2016 Regular Legislative Session of the State of Mississippi as amended by Section 11 of House Bill 1649, 2018 Regular Legislative Session of the State of Mississippi; Section 2 of House Bill 1729, 2016 Regular Legislative Session of the State of Mississippi; Section 4 of House Bill 1729, 2016 Regular Legislative Session of the State of Mississippi; Section 29 of House Bill 1729, 2016 Regular Legislative Session of the State of Mississippi; Section 28 of House Bill 1729, 2016 Regular Legislative Session of the State of Mississippi as amended by Section 12 of House Bill 1649, 2018 Regular Legislative Session of the State of Mississippi; Section 1 of House Bill 1649, 2018 Regular Legislative Session of the State of Mississippi; Section 2 of House Bill 1649, 2018 Regular Legislative Session of the State of Mississippi; Section 3 of House Bill 1649, 2018 Regular Legislative Session of the State of Mississippi; Sections 65-37-1 et seq., Mississippi Code of 1972, as amended and supplemented, Section 7 of House Bill 1649, 2018 Regular Legislative Session of the State of Mississippi; and Section 31-17-151 et seq., Mississippi Code of 1972, as amended and supplemented (collectively, the “Series 2018A Act”) and a resolution adopted by the State Bond Commission on September 27, 2018 (the Series 2018A Resolution”).

SECURITY: Pursuant to the Act, the Series 2018A Bonds will be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged. The Act provides that if the funds appropriated by the Legislature of the State shall be insufficient to pay the principal of and interest on the Series 2018 Bonds as they become due, the deficiency shall be paid by the State Treasurer from funds in the State Treasury not otherwise appropriated.

DATED: October 17, 2018

INTEREST PAYMENTS: Interest on the Series 2018A Bonds will be payable on May 1 and November 1 of each year, commencing November 1, 2019.

RATINGS: Fitch “AA” (stable outlook)
S & P “AA” (stable outlook)
Moody’s “Aa2” (stable outlook)

PURCHASER: Piper Jaffray (Senior Manager)
Stephens (Co-Manager)
**BOND COUNSEL:** Butler Snow, LLP  
Ridgeland, Mississippi

**TRUE INTEREST COST RATE:** 3.971501%

**ISSUANCE COSTS:**

| Bond Counsel Firm: | Butler Snow, LLP  
1020 Highland Colony Parkway, Ridgeland, MS 39157 | FEES: $66,101.00  
EXPENSES: $3,500.00 |
| --- | --- | --- |
| Financial Advisor Firm: | FirstSouthwest (a division of Hilltop Securities)  
1201 Elm Street, Suite 3500, Dallas, TX 75270 | $48,607.50 |
| State Bond Attorney: | Spence Flatgard, Esq.  
200 North Congress Street, Suite 500, Jackson, MS 39201 | $500.00 |
| Printing: | Image Master  
1182 Oak Valley Dr., Ann Arbor, MI 48108 | $916.41 |
| Ratings: | Standard & Poor’s  
55 Water St, New York, NY 10041 | $21,246.51 |
| | Moody’s  
7WTC at 250 Greenwich St, New York, NY 10007 | $35,911.77 |
| | Fitch  
33 Whitehall St, New York, NY 10004 | $41,436.66 |

**GRAND TOTAL:** $218,219.85
$152,975,000 State of Mississippi Taxable General Obligation Bonds, Series 2018B

PURPOSE: The Series 2018B Bonds were issued for the purpose of providing funds to finance various economic development loans, grants and programs and certain capital improvement in the State and to pay the costs incident to the sale, issuance and delivery of the Series 2018B Bonds.

AUTHORITY: The Series 2018B Bonds were issued pursuant to the provisions of Section 57-1-16, Mississippi Code of 1972, as amended and supplemented by Section 22 of Senate Bill 2906, 2015 Regular Session of the Legislature of the State of Mississippi, Sections 31-17-151 et seq., Mississippi Code of 1972, as amended and supplemented, Sections 57-75-1 et seq., Mississippi Code of 1972, as amended and supplemented, Sections 57-61-1 et seq., Mississippi Code of 1972, as amended and supplemented, including, but not limited to, Section 11 of House Bill 787, 2014 Regular Session of the State Legislature and Section 17 of House Bill 1729, 2016 Regular Session of the State Legislature, Section 3 of Senate Bill 3033, 2017 Regular Session of the State Legislature, Section 4 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 57-1-18, Mississippi Code of 1972, as amended and supplemented, including, but not limited to, Sections 5 and 6 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 57-1-701, Mississippi Code of 1972, as amended and supplemented, including, but not limited to, Sections 5 and 6 of House Bill 1488, 2018 Regular Session of the State Legislature, Sections 6 through 20, Chapter 521, Laws of 1995, as amended by Section 17, Chapter 503, Laws of 2003, as amended by Section 2, Chapter 477, Laws of 2004, as amended by Section 2, Chapter 456, Laws of 2006, as amended by Section 3, Chapter 492, Laws of 2008, as amended by Section 47, Chapter 533, Laws of 2010, as amended by Section 13, Chapter 480, Laws of 2011, as amended by Section 35, Chapter 569, Laws of 2013, as amended by Section 8 of House Bill 1649, 2018 Regular Session of the State Legislature, Section 41-3-16, Mississippi Code of 1972, as amended and supplemented, Sections 9 and 10 of House Bill 1649, 2018 Regular Session of the State Legislature and Section 49-17-85, Mississippi Code of 1972, as amended and supplemented (collectively, the "Series 2018B Act") and a resolution adopted by the Commission on September 27, 2018 (the "Series 2018B Resolution" and together with the Series 2018A Resolution, the "Resolutions") for the purpose of providing funds to finance various economic development loans, grants and programs in the State, to pay the costs of certain capital improvements in the State and to pay the costs incident to the sale, issuance and delivery of the Series 2018B Bonds, all as authorized under the Series 2018B Act and the Series 2018B Resolution.

SECURITY: Pursuant to the Act, the Series 2018B Bonds will be general obligations of the State, and for the payment thereof, the full faith and credit of the State shall be irrevocably pledged. The Act provides that if the funds appropriated by the Legislature of the State shall be insufficient to pay the principal of and interest on the Series 2018 Bonds as they become due, the deficiency shall be paid by the State Treasurer from funds in the State Treasury not otherwise appropriated.

DATED: October 17, 2018

INTEREST PAYMENTS: Interest on the Series 2018B Bonds will be payable on May 1, and November 1 of Each year, commencing November 1, 2019.
### Ratings:
- Fitch "AA" (stable outlook)
- S & P "AA" (stable outlook)
- Moody’s “Aa2" (stable outlook)

### Purchaser:
- Raymond James (Senior Manager)
- Duncan-Williams (Co-Manager)

### Bond Counsel:
- Butler Snow, LLP
  - Ridgeland, MS

### True Interest Cost Rate:
- 3.748164%

### Issuance Costs:

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<th>EXPENSES</th>
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<tr>
<td>Bond Counsel Firm</td>
<td>Butler, Snow, LLP</td>
<td>1020 Highland Colony Parkway, Ridgeland, MS 39157</td>
<td>$ 53,541.25</td>
<td>$ 500.00</td>
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<td>Financial Advisor Firm</td>
<td>FirstSouthwest (a division of Hilltop Securities)</td>
<td>1201 Elm Street, Suite 3500, Dallas, TX  75270</td>
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<td>State Bond Attorney</td>
<td>Spence Flatgard, Esq.</td>
<td>200 North Congress Street, Suite 500, Jackson, MS  39201</td>
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<td>1182 Oak Valley Dr., Ann Arbor, MI  48108</td>
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<td></td>
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<td>7WTC at 250 Greenwich St, New York, NY  10007</td>
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<td></td>
<td>Fitch</td>
<td>33 Whitehall St, New York, NY  10004</td>
<td>$ 33,563.34</td>
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### Grand Total:
- $ 179,266.47

~ 10 ~
$135,000,000 State of Mississippi Taxable General Obligation Note, Series 2018A

PURPOSE: The Series 2018A Note was issued for the purpose to provide temporary financing for a portion of the costs of the Continental Tire Project and to refinance the remaining $34,000,000 outstanding Bonds under the Series 2016A Note.

AUTHORITY: The Series 2018A Note was issued pursuant to the provisions of Section 31-17-151 et seq., Mississippi Code of 1972, as amended and supplemented from time to time; Sections 57-75-1 et seq., Mississippi Code of 1972, as amended and supplemented from time to time; and Section 7 of House Bill 1649, 2018 Regular Legislative Session of the State Legislature collectively with the Temporary Borrowing Act, and a resolution adopted or actions taken by the State Bond Commission of the State on April 23, 2018.

SECURITY: The Series 2018A Note is a general obligation of the State, and is secured by a pledge of the full faith and credit of the State.

DATED: March 29, 2018

INTEREST PAYMENTS: Interest on the Series 2018A Note will be payable April 1 and October 1, Commencing April 1, 2018, and will be computed on the basis of a 360-day year of twelve (12) thirty (30) day months.

PURCHASER: Regions Bank
Birmingham, Alabama

BOND COUNSEL: Butler Snow, LLP
Ridgeland, MS

TRUE INTEREST COST RATE: 2.74%

ISSUANCE COSTS:

Bond Counsel Firm: Butler, Snow, LLP
1020 Highland Colony Parkway, Ridgeland, MS 39157

State Bond Attorney: Spence Flatgard, Esq.
200 North Congress Street, Suite 500, Jackson, MS 39201

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<td>Butler, Snow, LLP</td>
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<tr>
<td>Spence Flatgard, Esq.</td>
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GRAND TOTAL: $40,000.00
The Series 2018B Note was issued for the purpose of providing funds for the Local System Bridge Replacement and Rehabilitation Fund; created pursuant to the Local System Bridge Replacement and Rehabilitation Act to be allocated and disbursed according to the Act.

The Series 2018B Note was issued pursuant to the provisions of Section 7 of House Bill 1649, 2018 Regular Legislative Session, Local System Bridge Replacement and Rehabilitation Act and Sections 31-17-151 *et seq.*, Mississippi Code of 1972, as amended and supplemented from time to time (the “Temporary Borrowing Act”).

The Series 2018B Note is a general obligation of the State, and is secured by a pledge of the full faith and credit of the State.

May 22, 2018

The 2018B Note will bear interest from its date of delivery, payable at the rate of 2.1385% interest per annum, computed on the basis of a 360-day of twelve (12) thirty (30) day months as agreed upon in the Private Placement Agreement, subject to the limitation that the 2018B Note shall not bear a greater overall maximum interest rate to maturity than eleven percent (11%) per annum as allowed by Section 75-17-101, Mississippi Code of 1972, as amended and supplemented from time to time, and subject to the provisions for periodic advances on the 2018B Note.

Trustmark National Bank
Jackson, Mississippi

Butler, Snow, LLP
1020 Highland Colony Parkway, Ridgeland, MS 39157

2.1385% per annum, computed on the basis of a 360-day of twelve (12) thirty (30) day months.

$ 30,000.00

$ 500.00

$ 30,500.00
SECTION TWO

**************************************************

BONDS NOT APPROVED BY THE STATE BOND COMMISSION

ISSUANCE COSTS NOT APPROVED BY THE STATE BOND COMMISSION

**************************************************
$35,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018  
(Community Bank of Mississippi Project)

-----------------------------------------------------------------------------------------------------------------------------

Cost of Issuance
-----------------------------------------------------------------------------------------------------------------------------

Funds Paid By Company:

**Mississippi Business Finance Corporation**  
735 Riverside Drive, Suite 300  
Jackson, MS  39202  
Issuer’s Fees:  
$30,000.00

**Balch & Bingham, LLP**  
Post Office Box 306  
Birmingham, AL  35201  
Issuer’s Counsel Fees:  
$15,000.00

**Government Consultants, Inc.**  
116 Village Boulevard  
Madison, MS  39110  
Municipal Advisory Fees & Expenses:  
$20,000.00

**Butler, Snow, O’Mara, Stevens, & Cannada, PLLC**  
Post Office Box 6010  
Ridgeland, MS  39158-6010  
Bond Counsel’s Fees & Expenses:  
$51,500.00

**Hancock Bank|Whitney Bank**  
1855 Lakeland Drive, Suite Q-230  
Jackson, MS  39216  
Trustee Fees:  
$4,500.00

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**TOTAL COST:**  
$121,000.00

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$60,000,000 Mississippi Business Finance Corporation Taxable Industrial Development Revenue Bonds, Series 2018
(Denbury Onshore, LLC/Denbury Gulf Coast Pipeline, LLC Project)

Cost of Issuance

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<tr>
<td><strong>Mississippi Business Finance Corporation</strong></td>
</tr>
<tr>
<td>735 Riverside Drive, Suite 300</td>
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<tr>
<td>Jackson, MS 39202</td>
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<td>Issuer's Fees: $50,000.00</td>
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<tr>
<td><strong>Balch &amp; Bingham, LLP</strong></td>
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<tr>
<td>Post Office Box 306</td>
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<td>Birmingham, AL 35201</td>
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<td>Issuer's Counsel Fees: $10,000.00</td>
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<td><strong>Government Consultants, Inc.</strong></td>
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<tr>
<td>116 Village Boulevard</td>
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<tr>
<td>Madison, MS 39110</td>
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<td>Municipal Advisory Fees &amp; Expenses: $20,000.00</td>
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<tr>
<td><strong>Butler, Snow, O'Mara, Stevens, &amp; Cannada, PLLC</strong></td>
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<tr>
<td>Post Office Box 6010</td>
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<td>Ridgeland, MS 39158-6010</td>
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<tr>
<td>Bond Counsel's Fees &amp; Expenses: $50,000.00</td>
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<tr>
<td><strong>Spence Flatgard</strong></td>
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<tr>
<td>State Bond Attorney</td>
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<tr>
<td>Regions Plaza, Suite 1262</td>
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<tr>
<td>210 East Capitol Street</td>
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<td>Jackson, MS 39201</td>
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**TOTAL COST:** $131,000.00

*Do not have invoice
$67,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018
(EDR College View MS, LLC Project)

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### Cost of Issuance

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<td>Raymond James</td>
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<td>Regions Bank</td>
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<td>Waller, Lansden, Dortch &amp; Davis, LLP</td>
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<td>Cusip Global Services</td>
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**TOTAL COST:** $189,893.63

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$159,860,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018 (Ergon Refining, Inc. Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Business Finance Corporation
735 Riverside Drive, Suite 300
Jackson, MS 39202
Issuer's Fees: $70,000.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL 35201
Issuer's Counsel Fees: $16,500.00

Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110
Municipal Advisory Fees & Expenses: $20,000.00

Butler, Snow, O'Mara, Stevens, & Cannada, PLLC
Post Office Box 6010
Ridgeland, MS 39158-6010
Bond Counsel's Fees & Expenses: $90,185.16

BancorpSouth Bank
Corporate Trust Department
525 E. Capitol Street
Jackson, MS 39201
Trustee Fees & Expenses: $6,500.00

Jernigan Copeland Attorneys, PLLC
Post Office Box 2598
Ridgeland, MS 39158-2598
Trustee Counsel Fees & Expenses: $2,500.00

Paid by Bond Counsel:
Spence Flatgard
State Bond Attorney
Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201
*State’s Bond Attorney Fees: $500.00

TOTAL COST: $206,185.16

*Do not have invoice

~ 18 ~
### Cost of Issuance

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<td>735 Riverside Drive, Suite 300, Jackson, MS 39202</td>
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<td>Butler Snow</td>
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<td>Post Office Box 6010, Ridgeland, MS 39158-6010</td>
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<td>Randall, Segrest, Weeks, Reeves &amp; Sones, PLLC</td>
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<tr>
<td>992 Northpark Drive, Suite A, Ridgeland, MS 39157</td>
<td>$2,417.00</td>
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<td>Post Office Box 2598, Ridgeland, MS 39158-2598</td>
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**TOTAL COST:** $109,917.00
$16,500,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018A&B
(Meridian Downtown Hotels, LLC Threefoot Building Courtyard Marriott Project)

-----------------------------------------------------------------------------------------------------------------------------
Cost of Issuance
-----------------------------------------------------------------------------------------------------------------------------
Funds Paid By Company:

Mississippi Business Finance Corporation
735 Riverside Drive, Suite 300
Jackson, MS  39202
Issuer’s Fees:  $20,000.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL  35201
Issuer’s Counsel Fees:  $10,000.00

Government Consultants, Inc.
116 Village Boulevard
Madison, MS  39110
Municipal Advisory Fees & Expenses:  $25,000.00

Butler, Snow, O'Mara, Stevens, & Cannada, PLLC
Post Office Box 6010
Ridgeland, MS  39158-6010
Bond Counsel’s Fees & Expenses:  $150,000.00
Trustee Counsel’s Fees & Expenses:  $5,000.00  $155,000.00

U.S. Bank National Association
Corporate Trust Services
6810 Crumpler Blvd., Suite 200
Olive Branch, MS  38654
Trustee Fees:  $10,000.00

Sirote & Permutt, PC
2311 Highland Avenue South
Birmingham, AL  35205-2972
Company Counsel's Fees & Expenses:  $38,660.00

TOTAL COST:  $258,660.00

-----------------------------------------------------------------------------------------------------------------------------
$22,100,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Bonds, Series 2018
(NLA Ridgeland, LLC Project)

Cost of Issuance

Funds Paid By Company:

**Mississippi Business Finance Corporation**
735 Riverside Drive, Suite 300
Jackson, MS  39202

Issuer’s Fees: $25,000.00

**Balch & Bingham, LLP**
Post Office Box 306
Birmingham, AL  35201

*Issuer’s Counsel Fees: $7,500.00

**Government Consultants, Inc.**
116 Village Boulevard
Madison, MS  39110

*Municipal Advisory Fee & Expenses: $12,500.00

**Butler, Snow, O’Mara, Stevens, & Cannada, PLLC**
Post Office Box 6010
Ridgeland, MS  39158-6010

*Bond Counsel’s Fees & Expenses: $22,500.00

*Incentive Counsel Fee: $20,000.00

**Watkins & Eager**
400 East Capitol Street
Jackson, MS  39201

*Bond Purchaser Counsel Fees & Expenses: $14,700.00

**Trustmark National Bank**
Corporate Trust Administration
248 Capitol Street, Suite 820
Jackson, MS  39201

*Trustee Fees & Expenses: $6,000.00

*Modification Fee: $10,000.00

**Spence Flatgard, State Bond Attorney**
Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, MS  39201

*State’s Bond Attorney Fees: $500.00

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**TOTAL COST:** $118,700.00

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*Do not have invoices

~ 21 ~
$40,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2018
(The Vista - Starkville, LLC Project)

Cost of Issuance

Funds Paid By Company:
Mississippi Business Finance Corporation
735 Riverside Drive, Suite 300
Jackson, MS 39202
Issuer’s Fees: $40,000.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL 35201
Issuer’s Counsel Fees: $16,500.00
Lender’s Counsel Fees & Expenses: $117,410.00
Issuer’s Counsel Fees: $133,910.00

Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110
Municipal Advisory Fee & Expenses: $20,000.00

Baker Donelson
One Eastover Center
100 Vision Drive, Suite 400
Jackson, MS 39211
Bond Counsel’s Fees & Expenses: $79,238.32

Trustmark National Bank
Corporate Trust Services
248 East Capitol Street, Suite 820
Jackson, MS 39201
Trustee Fees & Expenses: $6,000.00

Jones Walker L.L.P.
190 East Capitol Street, Suite 800
Jackson, MS 39201
Trustee Counsel Fees & Expenses: $7,500.00

Paid by Bond Counsel:
Spence Flatgard
State Bond Attorney
Regions Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201
*State’s Bond Attorney Fees: $500.00

TOTAL COST: $287,148.32

*Do not have invoice

~ 22 ~
********************************************************************
*************
** BONDS ISSUED BY MISSISSIPPI DEVELOPMENT BANK **
********************************************************************
$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(City of Brandon, Mississippi Public Improvements Project)

-----------------------------------------------------------------------------------------------------------------------------

Cost of Issuance
-----------------------------------------------------------------------------------------------------------------------------

Funds Paid By Company:

**Mississippi Development Bank**
735 Riverside Drive, Suite 300
Jackson, MS  39202
Issuer’s Fees:  $5,000.00

**Balch & Bingham, LLP**
Post Office Box 306
Birmingham, AL  35201
Issuer’s Counsel Fees:  $5,000.00

**Government Consultants, Inc.**
116 Village Boulevard
Madison, MS  39110
Municipal Advisory Fees & Expenses:  $30,000.00

**Trustmark National Bank**
248 East Capitol, Suite 820
Jackson, MS  39201
Trustee Fees:  $4,500.00

**Butler Snow**
Post Office Box 6010
Ridgeland, MS  39158-6010
Bond Counsel Fees & Expenses:  $62,500.00

**Baker Law Firm, P.C.**
Post Office Box 947
Brandon, MS  39043
City Counsel Fees & Expenses:  $20,000.00

**Standard & Poor's Financial Services, LLC**
2542 Collection Center Drive
Chicago, IL  60693
Rating Agency Fees & Expenses:  $14,500.00

**Paid by Bond Counsel:**

**Spence Flatgard**, State Bond Attorney
AmSouth Plaza, Suite 1262; 210 East Capitol Street
Jackson, MS  39201
*State Bond Attorney’s Fees:  *Do not have invoice  $500.00

-----------------------------------------------------------------------------------------------------------------------------

**TOTAL COST:**  $142,500.00

~ 24 ~
$6,159,000  Mississippi Development Bank Special Obligation Bond, Series 2018A
(City of Greenville, Mississippi Public Improvement General Obligation Bond Project) AND
$3,080,000  Mississippi Development Bank Taxable Special Obligation Bond, Series 2018B
(City of Greenville, Mississippi Taxable Public Improvement General Obligation Bond Project)

Cost of Issuance

Funds Paid By Company:
Mississippi Development Bank
735 Riverside Drive, Suite 300
Jackson, MS  39202
Issuer’s Fees: $10,000.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL  35201
Issuer’s Counsel Fees: $7,500.00

Hancock Bank/Whitney Bank
Corporate Trust
1855 Lakeland Drive, Suite Q-230
Jackson, MS  39216
Trustee Fees: $5,000.00

Butler Snow, LLP
Post Office Box 6010
Ridgeland, MS  39258-6010
Bond Counsel Fees & Expenses: $92,390.00

Municipal Advisors of Mississippi, Inc.
10441 Corporate Drive, Suite 1
Gulfport, MS  39503
Municipal Advisor Fees & Expenses: $15,000.00

Raymond James & Associates, Inc.
50 North Front Street
Memphis, TN  38103
Placement Agent Fees & Expenses: $92,390.00

Lake Tindall, LLP
127 South Poplar Street
Greenville, MS  39701
City’s Counsel Fees & Expenses: $15,000.00

Paid by Bond Counsel:
Spence Flatgard, State Bond Attorney
AmSouth Plaza, Suite 1262; 210 East Capitol Street
Jackson, MS  39201
*State Bond Attorney’s Fees: *DO NOT have invoice $1,000.00

TOTAL COST: $238,280.00
$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Harrison County, Mississippi Public Improvement General Obligation Bond Project)

Cost of Issuance

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<td>Jackson, MS 39216</td>
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<td>Spence Flatgard, State Bond Attorney</td>
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<td>AmSouth Plaza, Suite 1262; 210 East Capitol Street</td>
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* ~ 26 ~
$59,900,000  Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Hinds County School District General Obligation Bond Project)

Cost of Issuance

Funds Paid By Company:

**Mississippi Development Bank**
735 Riverside Drive, Suite 300
Jackson, MS  39202
Issuer’s Fees:  $59,900.00

**Balch & Bingham, LLP**
Post Office Box 306
Birmingham, AL  35201
Issuer’s Counsel Fees:  $25,000.00

**Trustmark National Bank**
Corporate Trust Administration, Suite 820
Post Office Box 291
Jackson, MS  39205
Trustee Fees:  $6,500.00

**Butler Snow, LLP**
Post Office Box 6010
Ridgeland, MS  39158-6010
- Bond Counsel Fees & Expenses:  $162,500.00
- Disclosure Counsel Fees & Expenses:  $10,000.00  
  $173,500.00

**Government Consultants, Inc.**
116 Village Boulevard
Madison, MS  39110
Municipal Advisory Fees & Expenses:  $120,000.00

**Adams and Reese, LLP**
11 N. Water Street, Suite 23200
Mobile, AL  36602
District Counsel Fees & Expenses:  $50,000.00

**Moody’s Investors Service, Inc.**
Post Office Box 102597
Atlanta, GA  30368-0597
Rating Agency Fees:  $34,000.00

*Miscellaneous:  
Paid by Bond Counsel:  
Spence Flatgard, State Bond Attorney
AmSouth Plaza, Suite 1262; 210 East Capitol Street
Jackson, MS  39201
*State Bond Attorney’s Fees:  *Do not have invoice  $1,000.00

**TOTAL COST:**  $475,000.00

~ 27 ~
$65,000,000  Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Jackson Public School District General Obligation Bond Project)  
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<td>1182 Oak Valley Drive</td>
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<td>728 North Congress Street</td>
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<td>Survey Fees &amp; Expenses:</td>
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~ 28 ~
Paid by Bond Counsel:
Spence Flatgard
State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS  39201

*State Bond Attorney's Fees: $1,000.00

TOTAL COST: $346,250.00

*Do not have invoice

[Remainder of this page left intentionally blank]
$3,740,000  Mississippi Development Bank Taxable Special Obligation Bonds, Series 2018  
(Lee County, Mississippi General Obligation Bond Project)  

Cost of Issuance  

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<th>Funds Paid By Company:</th>
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<th>Balch &amp; Bingham, LLP</th>
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<tr>
<td>Post Office Box 306</td>
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<tr>
<td>Birmingham, AL  35201</td>
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<td>Issuer’s Counsel Fees:</td>
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<th>Government Consultants, Inc.</th>
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| Paid by Bond Counsel:          | |
| Spence Flatgard, State Bond Attorney | |
| AmSouth Plaza, Suite 1262      | |
| 210 East Capitol Street        | |
| Jackson, MS 39201             | |
| *State Bond Attorney’s Fees:   | *Do not have invoice |
| $1,000.00                     | |

**TOTAL COST:** $121,256.28
$2,600,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(Mississippi Department of Finance and Administration Building Acquisition Project)

Cost of Issuance

Funds Paid By Company:

**Mississippi Development Bank**
735 Riverside Drive, Suite 300
Jackson, MS 39202

Issuer’s Fees: $5,000.00

**Balch & Bingham, LLP**
Post Office Box 306
Birmingham, AL 35201

Issuer’s Counsel Fees: $5,000.00

**Government Consultants, Inc.**
116 Village Boulevard
Madison, MS 39110

Municipal Advisory Fees & Expenses: $10,000.00

**Hancock|Whitney Bank**
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216

Trustee Fees: $4,200.00

**Butler Snow**
Post Office Box 6010
Ridgeland, MS 39158-6010

Bond Counsel Fees & Expenses: $31,000.00

**Paid by Bond Counsel:**
**Spence Flatgard**
State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney’s Fees: $500.00

**TOTAL COST:** $55,700.00

*Do not have invoice
$6,530,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(City of Natchez, Mississippi Convention Center Refunding Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank
735 Riverside Drive, Suite 300
Jackson, MS 39202
Issuer’s Fees: $5,000.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL 35201
Issuer’s Counsel Fees: $5,000.00

Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110
Municipal Advisory Fees & Expenses: $21,095.51

U.S. Bank National Association
Corporate Trust Services
6810 Crumpler Blvd., Suite 200
Olive Branch, MS 38654
Trustee Fees: $4,500.00

Butler, Snow, O’mara, Stevens & Cannada, PLLC
Post Office Box 6010
Ridgeland, MS 39158-6010
Bond Counsel Fees & Expenses: $58,476.52

Truly, Smith & Latham, P.L.L.C.
Post Office Box 1307
Natchez, MS 39121-1307
City Counsel Fees & Expenses: $32,650.00

Crews & Associates, Inc.
606 Clay Street
Montgomery, AL 36104
Underwriter/Placement Agent Fees & Expenses: $88,953.00

Paid by Bond Counsel:

Spence Flatgard, State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS 39201
*State Bond Attorney’s Fees: $500.00
*Do not have invoice

TOTAL COST: $216,175.03
|$8,155,000 Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Northeast Mississippi Community College District Capital Improvement Project)  

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| **Balch & Bingham, LLP** | |
| Post Office Box 306  
Birmingham, AL  35201 | Issuer’s Counsel Fees: $10,000.00 |
| **Trustmark National Bank** | |
| Corporate Trust Administration, Suite 820  
Post Office Box 291  
Jackson, MS  39205 | Trustee Fees: $5,000.00 |
| **Butler Snow, LLP** | |
| Post Office Box 6010  
Ridgeland, MS  39158-6010 | Bond Counsel Fees & Expenses: $87,550.00 |
| **Government Consultants, Inc.** | |
| 116 Village Boulevard  
Madison, MS  39110 | Municipal Advisory Fees & Expenses: $41,000.00 |
| **Law Office of Daniel K. Tucker** | |
| 109 North College Street  
Booneville, MS  38829 | College Counsel Fees & Expenses: $25,387.50 |
| **Paid by Bond Counsel:** | |
| **Spence Flatgard** | |
| State Bond Attorney  
AmSouth Plaza, Suite 1262  
210 East Capitol Street  
Jackson, MS  39201 | *State Bond Attorney’s Fees: $500.00 |
| **TOTAL COST:** | |
| $179,437.50 | |

*Do not have invoice
$15,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(Pearl River Community College Facilities Construction Project)

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<th>Cost of Issuance</th>
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<tr>
<td><strong>Funds Paid By Company:</strong></td>
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<tr>
<td><strong>Mississippi Development Bank</strong></td>
</tr>
<tr>
<td>735 Riverside Drive, Suite 300</td>
</tr>
<tr>
<td>Jackson, MS 39202</td>
</tr>
<tr>
<td>Issuer’s Fees:</td>
</tr>
<tr>
<td>$20,000.00</td>
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<table>
<thead>
<tr>
<th>Balch &amp; Bingham, LLP</th>
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<tbody>
<tr>
<td>Post Office Box 306</td>
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<tr>
<td>Birmingham, AL 35201</td>
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<td>Issuer's Counsel Fees:</td>
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<table>
<thead>
<tr>
<th>Government Consultants, Inc.</th>
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<tbody>
<tr>
<td>1830 Crane Ridge Drive</td>
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<tr>
<td>Jackson, MS 39216</td>
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<tr>
<td>Municipal Advisory Fees &amp; Expenses:</td>
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<td>$35,000.00</td>
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| Hancock|Whitney Bank |
|---------|
| 1855 Lakeland Drive, Suite Q-230 |
| Jackson, MS 39216               |
| Trustee Fees:                   |
| $5,000.00                       |

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<tr>
<td>190 East Capitol Street, Suite 800</td>
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<td>Bond Counsel Fees &amp; Expenses:</td>
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<tr>
<th>Paid by Bond Counsel:</th>
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<tbody>
<tr>
<td>Spence Flatgard, State Bond Attorney</td>
</tr>
<tr>
<td>AmSouth Plaza, Suite 1262; 210 East Capitol Street</td>
</tr>
<tr>
<td>Jackson, MS 39201</td>
</tr>
<tr>
<td><em>State Bond Attorney’s Fees: “Do not have invoice</em></td>
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<td>$500.00</td>
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**TOTAL COST:** $171,788.14

~ 34 ~
$11,044,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(Pearl River County, Mississippi General Obligation Bond Project)

Cost of Issuance

Funds Paid By Company:

**Mississippi Development Bank**
735 Riverside Drive, Suite 300
Jackson, MS 39202
Issuer’s Fees:  $15,000.00

**Balch & Bingham, LLP**
Post Office Box 306
Birmingham, AL 35201
Issuer's Counsel Fees:  $15,000.00

**Government Consultants, Inc.**
1830 Crane Ridge Drive
Jackson, MS 39216
Municipal Advisory Fees & Expenses:  $100,000.00

**Hancock|Whitney Bank**
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216
Trustee Fees:  $4,700.00

**Butler Snow**
Post Office Box 6010
Ridgeland, MS 39158-6010
Bond Counsel Fees & Expenses:  $113,440.00

**Williams, Williams & Montgomery, P. A.**
Post Office Box 113
Poplarville, MS 39470
County Counsel Fees & Expenses:  $32,610.00

**Raymond James**
50 North Front Street, 16th Floor
Memphis, TN 38103
Underwriter’s Fees & Expenses:  $138,050.00

**Paid by Bond Counsel:**

**Spence Flatgard**, State Bond Attorney
AmSouth Plaza, Suite 1262; 210 East Capitol Street
Jackson, MS 39201
*State Bond Attorney’s Fees:  *Do not have invoice  $1,000.00

TOTAL COST:  $419,800.00
## Cost of Issuance

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<tr>
<td>Jackson, MS 39202</td>
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<td>Issuer’s Fees:</td>
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<td>Post Office Box 306</td>
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<tr>
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$14,675,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(City of Tupelo, Mississippi Revenue Project)

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<tr>
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<td>Jackson, MS 39202</td>
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<td>Post Office Box 6010, Ridgeland, MS 39158</td>
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<td>Spence Flatgard, State Bond Attorney AmSouth Plaza, Suite 1262, 210 East Capitol Street, Jackson, MS 39201</td>
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$22,580,000  Mississippi Development Bank Special Obligation Bonds, Series 2018  
(Vicksburg Warren School District Project)  

$12,310,000  Mississippi Development Bank Taxable Special Obligation Bonds, Series 2018A  
(Vicksburg Warren School District Project)

Cost of Issuance

Funds Paid By Company:

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<th>Fund</th>
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<td>Teller, Hassell &amp; Hopson, LLP</td>
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<td>Standard &amp; Poor’s Financial Services, LLC</td>
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Crews & Associates, Inc.
521 President Clinton Avenue
Little Rock, AR  72201
Placement Agent Fees & Expenses: $0  $153,875.00

Hope Credit Union
4 Old River Place, Suite A
Jackson, MS  39202
Survey Fee: $0  $6,500.00

Paid by Bond Counsel:
Spence Flatgard
State Bond Attorney
AmSouth Plaza, Suite 1262
210 East Capitol Street
Jackson, MS  39201
*State Bond Attorney’s Fees: $500.00  $500.00

TOTAL COST: $270,500.00  $353,840.00

*Do not have invoices

[Remainder of page left intentionally blank]
$9,930,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(City of Vicksburg, Mississippi Public Improvement General Obligation Bond Project)

Cost of Issuance

Funds Paid By Company:

Mississippi Development Bank
735 Riverside Drive, Suite 300
Jackson, MS 39202
   Issuer's Fees: $10,000.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL 35201
   Issuer's Counsel Fees: $12,500.00

Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110
   Municipal Advisory Fees & Expenses: $50,000.00

Hancock/Whitney Bank
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216
   Trustee Fees: $4,200.00

Butler, Snow, O’marca, Stevens & Cannada, PLLC
Post Office Box 6010
Ridgeland, MS 39158-6010
   Bond Counsel Fees & Expenses: $84,000.00

Owens|Moss, PLLC
Post Office Box 808
Jackson, MS 39205
   Underwriter's Counsel Fees & Expenses: $56,000.00

ImageMaster, LLC
1182 Oak Valley Drive
Ann Arbor, MI 48108-9624
   POS/OS Printing Fees: $1,250.00

Moody’s Investors Service
Post Office Box 102597
Atlanta, GA 30368-0597
   Rating Agency Fees & Expenses: $15,000.00

~ 40 ~
Paid by Bond Counsel:

Spence Flatgard, State Bond Attorney
AmSouth Plaza, Suite 1262; 210 East Capitol Street
Jackson, MS 39201

*State Bond Attorney’s Fees: $1,000.00

TOTAL COST: $233,950.00

*Do not have invoice

[Remainder of page left intentionally blank]
$22,495,000 Mississippi Development Bank Special Obligation Bonds, Series 2018
(City of Vicksburg, Mississippi Sport Complex General Obligation Bond Project)

Cost of Issuance

Funds Paid By Company:
Mississippi Development Bank
735 Riverside Drive, Suite 300
Jackson, MS 39202
Issuer’s Fees: $22,495.00

Balch & Bingham, LLP
Post Office Box 306
Birmingham, AL 35201
Issuer’s Counsel Fees: $25,000.00

Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110
Municipal Advisory Fees & Expenses: $100,000.00

Hancock Bank|Whitney Bank
1855 Lakeland Drive, Suite Q-230
Jackson, MS 39216
Trustee Fees: $4,500.00

Butler, Snow, O’mara, Stevens & Cannada, PLLC
Post Office Box 6010
Ridgeland, MS 39158
Bond Counsel Fees & Expenses: $99,000.00
Special Counsel Fees & Expenses $40,000.00
$139,000.00

Law Office of Kimberly Walker Nailor
1415 First North Street
Vicksburg, MS 39180
Underwriter’s Counsel Fees & Expenses: $40,000.00

Moody’s Investors Service
Post Office Box 102597
Atlanta, GA 30368-0597
Rating Agency Fees & Expenses: $21,000.00

Paid by Bond Counsel:
Spence Flatgard, State Bond Attorney
AmSouth Plaza, Suite 1262; 210 East Capitol Street
Jackson, MS 39201
*State Bond Attorney’s Fees: *Do not have invoice $1,000.00

TOTAL COST: $352,995.00
BONDS ISSUED BY MISSISSIPPI HOME CORPORATION – 2018

1 $7,400,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds
Forest Glen Apartments, Series 2018-4

ISSUANCE COSTS:

Baker, Donelson, Bearman, Caldwell & Berkowitz
Meadowbrook Office Park
4268 I-55 North
Jackson, MS 39211

Bond Counsel $43,500.00

Balch and Bingham, LLP
188 East Capitol Street, Suite 1400
Jackson, MS 39201-2133

Issuer Counsel 11,100.00

Greenberg Traurig
2700 Commerce Square
2001 Market Street
Philadelphia, PA 19103

Lender Counsel 70,000.00

Jacob S. Capraro
1100 Poydras St., Ste 2900
New Orleans, LA 70163

Trustee Counsel 7,000.00

Trustee Fee

Hancock Whitney Bank
1855 Lakeland Dr., Suite Q-230
Jackson, MS 39216

Trustee Fee 6,500.00

Brunini, Grantham, Grower & Hewes, PLLC
190 East Capitol Street, Suite 100
Jackson, MS 39201

Borrower Counsel 35,000.00

Other -
Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110

Financial Advisor 10,785.00

The above issuance costs were paid by the Borrower

TOTAL COST: $183,885.00

~ 44 ~
$39,170,000  Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2018A

ISSUANCE COSTS:

Butler Snow  
1020 Highland Colony Pkwy., Ste. 1400  
Ridgeland, MS  39157  
Bond Counsel  $88,132.50

Balch and Bingham, LLP  
188 East Capitol Street, Suite 1400  
Jackson, MS  39201-2133  
Issuer Counsel  39,170.00

Spence Flatgard  
Regions Plaza, Suite 1262  
210 East Capitol Street  
Jackson, MS  39201  
State Bond Attorney  500.00

Jacob S. Capraro  
1100 Poydras St., Ste 2900  
New Orleans, LA  70163  
Trustee Counsel  7,500.00

Other –

Government Consultants, Inc.  
116 Village Boulevard  
Madison, MS  39110  
Financial Advisor  88,132.50

Hancock Whitney Bank  
1855 Lakeland Drive, Ste Q-230  
Jackson, MS  39216  
Trustee Fee  6,000.00

cfX, Incorporated  
55 Broadway, Suite 2608  
New York, NY  10006  
Quantitative Analysis  50,000.00

Moody’s Investors Service, Inc.  
7WTC AT 259 Greenwich Street  
New York, NY  10007  
Bond Rating Fee  35,000.00
The above issuance costs were paid by the Borrower

TOTAL COST: $316,869.73

[Remainder of this page left intentionally blank]
3  $7,000,000  Mississippi Home Corporation Multifamily Housing Revenue Bonds
Olsen Rd Portfolio Project, Series 2018-7

ISSUANCE COSTS:

Butler Snow LLC  Bond Counsel  $92,499.00
1020 Highland Colony Pkwy., Ste 1400
Ridgeland, MS  39157

Samco Capital Markets  Underwriter  87,500.00
1700 Pacific Avenue

Balch and Bingham, LLP  Issuer Counsel  10,500.00
188 East Capitol Street, Suite 1400
Jackson, MS  39201-2133

Butler Snow LLP  Lender Counsel  125,000.00
1020 Highland Colony Pkwy., Ste 1400
Ridgeland, MS  39157

Jacob S. Capraro  Trustee Counsel  7,500.00
1100 Poydras St., Ste 2900
New Orleans, LA 70163

Hancock Whitney Bank  Trustee Fee  6,500.00
1855 Lakeland Dr., Suite Q-230
Jackson, MS  39216

Norris, George & Ostrow PLLC  Underwriter Counsel  50,000.00
190 East Capitol Street, Suite 100
Jackson, MS  39201

Other -
Government Consultants, Inc.  Financial Advisor  10,500.00
116 Village Boulevard
Madison, MS  39110

The above issuance costs were paid by the Borrower

TOTAL COST:  $389,999.00
4 $11,000,000 Mississippi Home Corporation Multifamily Housing Revenue Bonds
Golden Key – Jackson Housing Authority RAD Project, Series 2018-9

ISSUANCE COSTS:

Baker, Donelson, Bearman, Caldwell & Berkowitz
Meadowbrook Office Park
4268 I-55 North
Jackson, MS 39211

Stifel, Nicolaus & Co., Inc.
2060 Eastchase Ln., Suite 400
Montgomery, AL

Balch and Bingham, LLP
188 East Capitol Street, Suite 1400
Jackson, MS 39201-2133

Butler Snow LLP
1020 Highland Colony Pkwy., Ste 1400
Ridgeland, MS 39157

Adams & Reese
424 Church St., Ste. 2700
Nashville, TN 37219

US Bank
6810 Crumpler Blvd., Ste 200
Olive Branch, MS 38654

Tiber Hudson
1900 M Street NW, Suite 400
Washington, CD 20036

Other -
Government Consultants, Inc.
116 Village Boulevard
Madison, MS 39110

Bond Counsel $67,500.00
Underwriter 88,000.00
Issuer Counsel 16,500.00
Lender Counsel 16,000.00
Trustee Counsel 5,000.00
Trustee Fee 2,000.00
Underwriter Counsel 40,000.00
Financial Advisor 16,500.00

The above issuance costs were paid by the Borrower

TOTAL COST: $251,500.00
$23,000,000  Mississippi Home Corporation Multifamily Housing Revenue Bonds
Gateway Affordable Communities Project (Yazoo RAD), Series 2018-5

ISSUANCE COSTS:

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<td>IFS Securities, Inc.</td>
<td>Underwriter</td>
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<td>600 Superior Ave. East, Ste. 1300 Cleveland, OH 44114</td>
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<td>Jones Walker LLP</td>
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<td>Trustmark National Bank</td>
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<td>Baker, Donelson, Bearman, Caldwell &amp; Berkowitz Meadowbrook Office Park 4268 I-55 North Jackson, MS 39211</td>
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</tr>
<tr>
<td>Government Consultants, Inc.</td>
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<tr>
<td>116 Village Boulevard Madison, MS 39110</td>
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</tbody>
</table>

The above issuance costs were paid by the Borrower.

TOTAL COST: $525,000.00
BONDS ISSUED BY THE MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY
Mississippi Hospital Equipment and Facilities Authority reported they had NO issuances for 2018.