

STATE OF MISSISSIPPI
BONDED INDEBTEDNESS
AS OF July 2, 2021

	ISSUE AMOUNT	T/ TE	ISSUE DATE	FINAL MATURITY	CALL DATE	PAYING AGENT	PRINCIPAL OUTSTANDING
NET DIRECT GENERAL OBLIGATION BONDS:							
<u>TAX-EXEMPT/CAPITAL IMPROVEMENTS BONDS</u>							
GO Tax Exempt Bonds, Series 2012H	136,680,000	TE	10/2012	06/2033		Treasury	25,435,000
GO Tax-Exempt Bonds, Series 2015A	154,685,000	TE	2/2015	10/2035		Treasury	154,685,000
GO Tax-Exempt Bonds, Series 2015F	182,595,000	TE	12/2015	11/2035		Treasury	126,700,000
GO Tax-Exempt Bonds, Series 2016B	188,850,000	TE	12/2016	12/2025		Treasury	188,850,000
GO Tax-Exempt Bonds, Series 2017D	53,030,000	TE	12/2017	12/2037		Treasury	53,030,000
GO Tax-Exempt Bonds, Series 2018A	188,860,000	TE	11/2018	11/2038		Treasury	188,860,000
GO Tax-Exempt Bonds, Series 2019B	169,700,000	TE	10/2019	10/2039		Treasury	169,700,000
GO Tax-Exempt Bonds, Series 2021A	167,815,000	TE	3/2021	6/2040		Treasury	167,815,000
Total							1,075,075,000
<u>BUILD AMERICA BONDS/RECOVERY ZONE BONDS</u>							
GO Build America Bonds, Series 2009G	98,300,000	TE	10/2009	10/2034		Treasury	98,300,000
GO RZEDBs Bonds, Series 2010E	45,000,000	T	11/2010	11/2035		Treasury	45,000,000
GO Build America Bonds, Series 2010F	371,695,000	TE	11/2010	11/2034		Treasury	371,695,000
Total							514,995,000
<u>TAXABLE BONDS</u>							
GO Taxable Bonds, Series 2008B	96,600,000	T	10/2008	10/2020	10/2018	Treasury	0
GO Taxable Bonds, Series 2009D	335,675,000	T	10/2009	10/2029		Treasury	189,180,000
GO Taxable Bonds, Series 2010D	233,975,000	T	11/2010	11/2023		Treasury	65,570,000
GO Taxable Bonds, Series 2011C	261,300,000	T	10/2011	10/2023		Treasury	156,235,000
GO Taxable Bonds, Series 2013A	179,940,000	T	12/2013	12/2026		Treasury	61,405,000
GO Taxable Bonds, Series 2015B	128,950,000	T	2/2015	10/2026		Treasury	64,870,000
GO Taxable Bonds, Series 2015G	116,300,000	T	12/2015	11/2025		Treasury	61,520,000
GO Taxable Bonds, Series 2016C	81,500,000	T	12/2016	12/2025		Treasury	46,000,000
GO Taxable Bonds, Series 2017E	44,765,000	T	12/2017	12/2028		Treasury	35,165,000
GO Taxable Bonds, Series 2018B	152,975,000	T	11/2018	11/2030		Treasury	140,670,000
GO Taxable Bonds, Series 2019C	235,840,000	T	10/2019	10/2032		Treasury	224,705,000
GO Taxable Bonds, Series 2021B	119,735,000	T	3/2021	6/2030		Treasury	107,930,000
Total							1,153,250,000
<u>MS SMALL ENTERPRISE DEVELOPMENT FINANCE ACT ISSUE</u>							
2005 Series A-D	7,475,000	TE	12/2005	12/2020	12/2015	Peoples	0
2008-III Series F-H	9,025,000	TE	07/2008	07/2028	07/2013	Bancorp	715,000
Total							715,000
<u>REFUNDING BONDS</u>							
Series 2003A (Institutional)	324,400,000	TE	04/2003	01/2022	N/C	Treasury	34,845,000
Series 2003D (Institutional)	81,920,000	TE	12/2003	11/2020	N/C	Treasury	0
Series 2009F	64,415,000	TE	10/2009	10/2023	N/C	Treasury	48,895,000
Series 2012A (Nissan Project)	57,120,000	TE	08/2012	11/2022	N/C	Treasury	14,665,000
Series 2012B (Nissan Project)	43,900,000	TE	08/2012	11/2023	N/C	Treasury	12,015,000
Series 2012E	71,985,000	T	08/2012	12/2025	N/C	Treasury	36,610,000
Series 2012F	171,860,000	TE	08/2012	11/2025	N/C	Treasury	74,350,000
Series 2015C	249,980,000	TE	2/2015	10/2028	N/C	Treasury	167,250,000
Series 2015D	179,135,000	TE	2/2015	10/2032	N/C	Treasury	163,710,000
Series 2017A	442,775,000	TE	6/2017	10/2036	N/C	Treasury	441,905,000
Series 2020A	504,225,000	T	8/2020	11/2036	N/C	Treasury	494,440,000
Series 2020B	37,390,000	TE	8/2020	9/2027	N/C	Treasury	37,390,000
Total							1,526,075,000
Total Net Direct General Obligation Bonds							4,270,110,000
<u>SELF SUPPORTING/REVENUE BONDS:</u>							
Gaming Tax Revenue Bonds, Series 2015E	200,000,000	TE	10/15	10/2036	10/2025	Treasury	170,150,000
Gaming Tax Revenue Bonds, Series 2019A	268,775,000	TE	1/19	10/2038	10/2028	Treasury	254,685,000

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Total Self-Supporting/Revenue Bonds

424,835,000

TOTAL BONDED INDEBTEDNESS

\$4,694,945,000