

DEPARTMENT OF FINANCE
AND ADMINISTRATION

BOND ADVISORY DIVISION



ANNUAL REPORT OF
BOND ISSUANCE EXPENSES
CALENDAR YEAR 2000

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SECTION ONE
BONDS AND ISSUANCE COSTS
APPROVED BY
THE STATE BOND COMMISSION

\$17,520,000 State of Mississippi Taxable General Obligation Bonds (Mississippi Business Investment Act Issue, Series V, Mississippi Small Business Assistance Act Issue, Series D, Mississippi Farm Reform Act Issue, Series O, and Local and Rural Water Systems Revolving Loan Program Issue, Series C)

PURPOSE: To fund the following:

Mississippi Business Investment (MBI) Loan	\$ 1,020,000.00
MBI Development Infrastructure Grant Program	\$ 1,500,000.00
MBI Housing Development Loan Program	\$ 5,000,000.00
Small Business Assistance (SBA) Program	\$ 3,000,000.00
Farm Reform - Minority Business Loan Program	\$ 2,000,000.00
Local Governments and Rural Water Systems Improvements Revolving Loans	\$ 5,000,000.00

AUTHORITY: Mississippi Code Sections 57-61-1 *et seq* - MBI Act
Mississippi Code Sections 57-10-501 *et seq* - SBA Act
Mississippi Code Sections 69-2-1 *et seq* - Farm Reform Act
Ch. 521, Laws of 1995, Local Governments and Rural Water Systems Revolving Loan Program

STRUCTURE: The bonds are fixed rate serial bonds maturing from 2001 through 2010 with interest rates from 7.00% to 7.125%. The bonds are not subject to redemption.

DATED: September 1, 2000

INTEREST PAYMENTS: March 1 and September 1

RATINGS: Standard and Poor s Rating Service - AA
Fitch IBCA, Inc. - AA

UNDERWRITER: Griffin, Kubik, Stephens & Thompson, Inc.

BOND COUNSEL: McGlinchey Stafford

TRUE INTEREST COST RATE: 7.0847066%

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford
200 South Lamar Street
Jackson, Mississippi 39201

Fee:	\$15,592.80
Expenses:	1,601.99

Bond Rating -

Fitch IBCA, Inc. One State Street Plaza New York, New York 10004	Rating Fee:	\$ 5,000.00
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Standard & Poor s Ratings Services 55 Water Street New York, New York 10041	Rating Fee:	\$ 7,800.00
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Printing -

Dalcomp, Inc. P.O. Box 95017 Chicago, Illinois 60694	Print POS & OS:	\$ 3,249.00
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Validation -

Michael Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State Bond Attorney:	\$ 500.00
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Advertisements -

American Banker-Bond Buyer One State Street Plaza New York, New York 10004	Publication:	\$ 1,980.00
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Clarion Ledger included in expenses of Bond Counsel

\$100,000,000 General Obligation Notes (Mississippi Gaming Counties Highway improvements Project Issue), Series 2000

PURPOSE: To provide funds to defray a portion of the costs of certain highway, road, bridge and related improvements within and approaching those counties in the State where legal gaming is being conducted or is authorized.

AUTHORITY: Section 31-17-127, Mississippi Code of 1972, as amended

STRUCTURE: The notes are fixed rate notes maturing on October 1, 2001 with an interest rate of 5.0% The notes are not subject to redemption.

DATED: As of Delivery - October 25, 2000

INTEREST PAYMENTS: April 1 and October 1

RATINGS: Standard and Poor s Rating Service - SP-1+
Fitch IBCA, Inc. - F1+

UNDERWRITER: Lehman Brothers

BOND COUNSEL: McGlinchey Stafford

TRUE INTEREST COST RATE: 4.450965%

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford	Fee:	\$ 17,500.00
200 South Lamar Street	Expenses:	1,302.24
Jackson, Mississippi 39201		

Bond Rating -

Fitch IBCA, Inc.	Rating Fee:	\$ 12,000.00
One State Street Plaza		
New York, New York 10004		

Standard & Poor s Ratings Services	Rating Fee:	\$ 14,000.00
55 Water Street		
New York, New York 10041		

Printing -

Dalcomp, Inc.
P.O. Box 95017
Chicago, Illinois 60694

Print POS & OS: \$ 3,279.00

Validation -

Michael Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State Bond Attorney: \$ 500.00

Advertisements -

American Banker-Bond Buyer
One State Street Plaza
New York, New York 10004

Publication: \$ 2,035.00

\$202,300,000 General Obligation Bonds (Capital Improvements Issue, Series 2000)

PURPOSE: The Bonds are being issued for the purpose of financing the costs of certain capital improvements, the costs of the acquisition of certain real estate and other related costs.

AUTHORITY: The Commission is authorized to issue the Bonds under the provisions of

STRUCTURE: The bonds are fixed rate serial bonds maturing from 2001 through 2020 with interest rates from 5.0% to 5.75%. The bonds are subject to call on or after November 1, 2010.

DATED: November 1, 2000

INTEREST PAYMENTS: May 1 and November 1

RATINGS: Standard and Poor s Rating Service - AA
Fitch IBCA, Inc. - AA

UNDERWRITER: Morgan Stanley & Co.

BOND COUNSEL: McGlinchey Stafford

TRUE INTEREST COST RATE: 5.1846205%

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford	Fee:	\$ 19,501.72
200 South Lamar Street	Expenses:	1,635.12
Jackson, Mississippi 39201		

Bond Rating -

Fitch IBCA, Inc.	Rating Fee:	\$ 12,000.00
One State Street Plaza		
New York, New York 10004		

Standard & Poor's Ratings Services	Rating Fee:	\$ 28,000.00
55 Water Street		
New York, New York 10041		

Printing -

Dalcomp, Inc.	Print POS & OS:	\$ 7,991.00
P.O. Box 95017		
Chicago, Illinois 60694		

Validation -

Michael Ratliff	State Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

Advertisements -

American Banker-Bond Buyer	Legal Notice:	\$ 1,760.00
One State Street Plaza		
New York, New York 10004		

\$50,000,000 Taxable General Obligation Notes (Mississippi Major Economic Impact Issue), Series 2000

PURPOSE:

AUTHORITY: *et seq.*, Mississippi Code of 1972, as amended.

STRUCTURE: The Note matures December 1, 2001 with an interest rate of 6.77%. The notes is subject to redemption on and after March 1, 2001.

DATED: As of Delivery, December 1, 2000

INTEREST PAYMENTS: December 1, 2001

RATINGS: Standard and Poor s Rating Service - SP-1+
Fitch IBCA, Inc. - F1+
Moody s - MIG1

UNDERWRITER: AmSouth, BancorpSouth, Trustmark National Bank, and Union Planters Bank

BOND COUNSEL: McGlinchey Stafford

TRUE INTEREST COST RATE: 6.77%

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford	Fee:	\$ 4,820.00
200 South Lamar Street	Expenses:	443.87
Jackson, Mississippi 39201		

Bond Rating -

Fitch IBCA, Inc.	Rating Fee:	\$ 6,000.00
One State Street Plaza		
New York, New York 10004		

Standard & Poor s Ratings Services	Rating Fee:	\$ 7,800.00
55 Water Street		
New York, New York 10041		

Printing -

Dalcomp Inc.

P.O. Box 95017

Chicago, Illinois 60694-5017

Print POS & OS:

\$ 2,739.00

\$90,135,000 General Obligation Refunding Bonds, Series 2000

PURPOSE:

AUTHORITY: *et seq.*, Mississippi Code of 1972, as amended.

STRUCTURE: The bonds are fixed rate serial bonds maturing from 2005 through 2013 with interest rates from 5.0% to 5.75%. The bonds are not subject to call.

DATED: November 1, 2000

INTEREST PAYMENTS: June 1, and December 1

RATINGS: Standard and Poor s Rating Service - AA
Fitch IBCA, Inc. - AA

UNDERWRITER: Morgan Keegan & Company, Inc.

BOND COUNSEL: McGlinchey Stafford

TRUE INTEREST COST RATE: 4.9434338%

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford	Fee:	\$ 19,500.00
200 South Lamar Street	Expenses:	1,500.98
Jackson, Mississippi 39201		

Bond Rating -

Fitch IBCA, Inc.	Rating Fee:	\$ 4,000.00
One State Street Plaza		
New York, New York 10004		

Standard & Poor s Ratings Services	Rating Fee:	\$ 12,000.00
55 Water Street		
New York, New York 10041		

Trustee/Paying Agent The Peoples Bank Asset Management and Trust Services Post Office Box 1416 Biloxi, Mississippi 39533-1416	Acceptance Fee:	\$ 1,100.00
Printing - Imagemasters 1174 Oak Valley Drive Ann Arbor, Michigan 48108	Print POS & OS:	\$ 7,370.00
Validation - Michael Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State Bond Attorney:	\$ 500.00
Advertisements - American Banker-Bond Buyer One State Street Plaza New York, New York 10004	Legal Notice:	\$ 8,215.30
Other- The Chapman Company 115 Sansome, Suite 520 San Francisco, California 94104	Pricing Agent:	\$ 3,000.00
The Arbitrage Group, Inc. 3212 Smith Street, Suite 201 Houston, Texas 77006	Verification Agent:	\$ 2,950.00

SECTION TWO

BONDS AUTHORIZED BY THE STATE BOND COMMISSION

ISSUANCE COSTS NOT APPROVED BY THE STATE BOND COMMISSION

\$3,325,000 General Obligation (Mississippi Small Enterprise Development Finance Act Issue, 2000 Series A through C)

PURPOSE: To fund loans to three (3) qualified private companies for the acquisition, construction, installation, equipping and/or rehabilitation of manufacturing and/or processing facilities in the State.

AUTHORITY: Section 57-71-1 *et seq.*

STRUCTURE: The bonds are fixed rate serial bonds maturing from 2001 through 2015 with interest rates from 4.70% to 6.50%. The bonds are subject to redemption on and after September 1, 2005.

DATED: September 1, 2000

INTEREST PAYMENTS: March 1 and September 1

RATINGS: Standard and Poor s Rating Service - AA
Fitch IBCA, Inc. - AA

UNDERWRITER: Duncan-Williams, Inc.

BOND COUNSEL: Butler, Snow, O Mara, Stevens & Cannada

TRUE INTEREST COST RATE: 5.1767160%

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens & Cannada Post Office Box 22567 Jackson, Mississippi 39225-2567	Bond Counsel Fee: \$ 2,826.25 Expenses: 1,378.86 Loan Counsel Fee: 19,950.00 Expenses: 2,741.36
Watson & Jernigan, P.A. P.O. Box 23546 Jackson, Mississippi 39225-3546	Servicing Trustee Counsel: \$ 1,000.00

Bond Rating -

Standard & Poor s Ratings Services 55 Water Street New York, New York 10041	Bond Rating: \$ 4,500.00
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Fitch IBCA, Inc. One State Street Plaza New York, New York 10004	Bond Rating:	\$ 4,000.00
Printing -		
Northern Bank Note Company P.O. Box 608 La Grange, Illinois 60525	Print Bond Certificates:	\$ 2,550.00
Dalcomp, Inc. Post Office Box 95017 Chicago, Illinois 60694	POS & OS Printing:	\$ 3,570.00
Validation -		
Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 500.00
Advertisements -		
Clarion Ledger Post Office Box 23055 Jackson, Mississippi 39225-3055	Legal Notice:	\$ 416.72
American Banker/Bond Buyer One State Street Plaza New York, New York 10004	Legal Notice:	\$ 1,760.00
Paying Agent/Registrar -		
BancorpSouth Bank 525 East Capitol Street, 2 nd Floor Jackson, Mississippi 39201	Servicing Trustee s Fee:	\$ 1,500.00
Chase Manhattan Bank 450 West 33 rd Street New York, New York 10001	Paying Agent:	\$ 1,000.00
Other -		
Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor: Expenses:	\$ 29,093.75 786.00

Mississippi Business Finance Corporation	Expenses:	\$ 2,450.00
1306 Sillers Building		
Jackson, Mississippi 39201		

All costs were paid from good faith funds provided by each borrower.

\$11,370,000 General Obligation Bonds (Mississippi Small Enterprise Development Issue, 2000 Series D, F through O)

PURPOSE: To fund loans to eleven (11) qualified private companies for the acquisition, construction, installation, equipping and/or rehabilitation of manufacturing and/or processing facilities in the State.

AUTHORITY: Section 57-71-1 *et seq.*

STRUCTURE: The bonds are fixed rate serial bonds maturing from 2001 through 2015 with interest rates from 5.00% to 6.00%. The bonds are subject to redemption on and after December 1, 2005.

DATED: December 1, 2000

INTEREST PAYMENTS: June 1 and December 1

RATINGS: Standard and Poor's Rating Service - AA
Fitch IBCA, Inc. - AA
Moody's - Aa3

UNDERWRITER: Morgan Keegan & Co.

BOND COUNSEL: Butler, Snow, O Mara, Stevens & Cannada

TRUE INTEREST COST RATE: 5.4390154%

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens	Bond Counsel Fee:	\$ 11,364.50
& Cannada	Expenses:	5,106.01
Post Office Box 22567	Loan Counsel Fee:	80,220.00
Jackson, Mississippi 39225-2567	Expenses:	9,689.11

Watson & Jernigan, P.A.	Servicing Trustee Counsel:	\$ 1,000.00
P.O. Box 23546		
Jackson, Mississippi 39225-3546		

Bond Rating -

Standard & Poor's Ratings Services	Bond Rating:	\$ 5,400.00
55 Water Street		
New York, New York 10041		

Fitch IBCA, Inc.
One State Street Plaza
New York, New York 10004

Rating Fee: \$ 6,000.00

Moody s Investors Service
99 Church Street
New York, New York 10007

Rating Fee: \$ 5,750.00

Printing -

Northern Bank Note Company
P.O. Box 608
La Grange, Illinois 60525

Print Bond Certificates: \$ 18,290.00

Dalcomp, Inc.
Post Office Box 95017
Chicago, Illinois 60694

POS & OS Printing: \$ **

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 500.00

Advertisements -

Clarion Ledger
Post Office Box 23055
Jackson, Mississippi 39225-3055

Legal Notice: \$ 445.08

American Banker/Bond Buyer
One State Street Plaza
New York, New York 10004

Legal Notice: \$ 1,760.00

Paying Agent/Registrar -

First Security Bank
295 Highway 6 West
Batesville, Mississippi 38606

Paying Agent Fee: \$ 4,000.00

BancorpSouth Bank
525 East Capitol Street, 2nd Floor
Jackson, Mississippi 39201

Servicing Trustee s Fee: \$ 1,500.00

Other -

Holley, Grubbs, Mitcham & Phillips	Financial Advisor:	\$116,987.50
401 East Capitol Street	Expenses:	4,285.00
Jackson, Mississippi 39201		

Mississippi Business Finance Corporation	Expenses:	\$ **
1306 Sillers Building		
Jackson, Mississippi 39201		

All costs were paid from good faith funds provided by each borrower.

** These costs were not available at the time of reporting.

SECTION THREE

BONDS NOT AUTHORIZED BY THE STATE BOND COMMISSION

ISSUANCE COSTS NOT AUTHORIZED BY THE STATE BOND COMMISSION

BOND ISSUED BY MISSISSIPPI BUSINESS FINANCE

1. \$22,700,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Anderson-Tully Company)

ISSUANCE COSTS:

Bond Counsel -

Harris Geno	Bond Counsel Fee:	\$ 31,750.00
111 E. Capitol Street, Suite 290	Expenses:	3,297.32
Jackson, Mississippi 39207-2990		

Brunini, Grantham, Grower & Hewes	Co-Bond Counsel Fee:	\$ 512.50
Post Office Drawer 119		
Jackson, Mississippi 39205		

Chapman & Cutler	LOC Counsel Fee:	\$ 29,245.53
Post Office Box 71291		
Chicago, Illinois 60694		

Mays & Valentine	Blue Sky Legal Fees:	\$ 2,859.20
Post Office Box 1122		
Richmond, Virginia 23218-1122		

Bond Rating -

Fitch IBCA, Inc.	Rating Fee:	\$ 6,000.00
One State Street Plaza		
New York, New York 10004		

Validation -

Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

Other -

Trustmark National Bank	Trustee Acceptance Fee:	\$ 2,500.00
Corporate Trust Administration	Annual Acceptance Fee:	2,513.76
248 E. Capitol Street		
Jackson, Mississippi 39201		

Banc of America Securities	LOC Bank Fees:	\$227,175.00
606 Poplar Avenue, 4 th Floor		
Memphis, Tennessee 38119-3954		

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 25,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid from funds received from the company

2. \$25,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Atlantic Financial Group, Ltd. Project)

ISSUANCE COSTS:

Bond Counsel -

Watkins, Ludlam Winter& Stennis	Bond Counsel Fee:	\$ 42,500.00
633 North State Street	Expenses:	2,943.87
Jackson, Mississippi 39205		

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips	Financial Advisor s Fees:	\$ 7,500.00
401 East Capitol Street		
Jackson, Mississippi 39201		

Paying Agent/Trustee -

SunTrust Bank	Trustee Acceptance Fee:	\$ 5,000.00
Corporate Trust Division		
25 Park Place, 24 th Floor		
Atlanta, Georgia 30303-2900		

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 25,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid from funds received from the company.

3. \$250,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Duke Energy Attala, LLC Project)

ISSUANCE COSTS:

Bond Counsel -

Watkins, Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39205

Bond Counsel Fee: \$ 40,000.00
Bond Counsel Expenses: 641.20

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor's Fees: \$ 7,500.00

Paying Agent/Trustee -

First Union National Bank
Corporate Trust Division
401 South Tryon Street, 12th Floor
Charlotte, North Carolina 28288-1179

Trustee Acceptance Fee: \$ 3,095.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer's Fee: \$ 30,000.00

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State's Bond Attorney: \$ 500.00

The above costs were paid by Bond Counsel.

4. \$60,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (BGS Properties, LLC Project)

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
Post Office Box 427
Jackson, Mississippi 39205-0427

Bond Counsel Fee: \$ 25,000.00
Expenses: 358.55

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fees: \$ 6,500.00

Paying Agent/Trustee

Hancock Bank
The Quarter Specialty Center
1855 Lakeland Drive, Suite P-231
Jackson, Mississippi 39216

Trustee/Paying Agent Fee: \$ 5,000.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 30,000.00

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 500.00

The above costs were paid by Bond Counsel.

5. \$6,000,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (Choctaw Generation Limited Partnership)

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39205

Bond Counsel Fee: \$ 25,000.00
Expenses: 3,081.66

Seward & Kissell
One Battery Park Plaza
New York, New York 10004

Trustee s Counsel Fees: \$ 5,288.13

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 6,500.00

Paying Agent/Trustee

Bankers Trust Company
4 Albany Street, 4th Floor
New York, New York 10006

Trustee Fee: \$ 1,500.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 26,182.00

J. P. Morgan Securities
60 Wall Street, 33rd Floor
New York, New York 10260

Underwriter s Discount: \$ 22,500.00

The above costs were paid from funds received from the company.

6. \$3,500,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (Bruce Furniture Industries)

ISSUANCE COSTS:

Bond Counsel -

Schell, Bray, Aycock, Abel & Livingston 1500 Renaissance Plaza 230 North Elm Street Greensboro, North Carolina 27420	Bond Counsel Fee:	\$ 3,307.00
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Robinson, Bradshaw & Hinson 101 North Tryon Street, Suite 1900 Charlotte, North Carolina 28246	Underwriter s Counsel:	\$ 8,500.00
	Bank Counsel Fee:	9,500.00

Harris Geno 111 E. Capitol Street, Suite 290 Jackson, Mississippi 39207	Issuer s Counsel Fee:	\$ 12,653.47
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Other -

Wachovia Securities 100 North Main Street Winston-Salem, North Carolina 27150-7041	Underwriter s Fee:	\$ 35,000.00
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Wachovia Bank Post Office Box 631 High Point, North Carolina 27261	Operations Agent s Fees:	\$ 1,000.00
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The above costs were paid by company.

7. \$6,000,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (Choctaw Generation Limited Partnership)

ISSUANCE COSTS:

Bond Counsel -

Watkins, Ludlam, Winter & Stennis 633 North State Street Jackson, Mississippi 39202	Bond Counsel Fee:	\$ 25,000.00
	Bond Counsel Expenses:	3,081.66

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 6,500.00

The above costs were paid by the company.

8. \$23,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Columbus Brick, LLC)

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens
& Cannada
Post Office Box 22567
Jackson, Mississippi 39225-2567

Bond Counsel Fee: \$ 38,101.13

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 7,500.00

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 500.00

Paying Agent/ Trustee -

1st Tennessee Bank
401 East Capitol Street
Jackson, Mississippi 39201

Trustee Acceptance Fee: \$ 5,500.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 25,000.00

The above costs were paid by the company.

9. \$6,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development

Bonds Series 2000, (Convergys Customer Management)

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford
200 South Lamar Street
Jackson, Mississippi 39201

Fee: \$ 25,000.00
Expenses: 962.55

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 4,000.00

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 500.00

Paying Agent/ Trustee -

Firstar Bank
25 Park Place, 24th Floor
Cincinnati, Ohio 45201

Trustee Acceptance Fee: \$ 1,000.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 15,000.00

The above costs were paid by the company.

10. \$200,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Duke Energy Hinds, LLC Project)

ISSUANCE COSTS:

Bond Counsel -

Watkins, Ludlam Winter & Stennis
Post Office Box 427
Jackson, Mississippi 39205-0427

Bond Counsel Fee: \$ 40,000.00
Expenses: 1,568.89

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor s Fee:	\$ 10,000.00
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Paying Agent/ Trustee - First Union National Bank Corporate Trust Department 401 South Tryon Street, 12 th Floor Charlotte, North Carolina 28288-1179	Trustee Acceptance Fee:	\$ 3,095.00
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Other - Mississippi Business Finance Corporation 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 30,000.00
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The above costs were paid from funds received from the company.

Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 500.00
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The above costs were paid by Bond Counsel

11. \$250,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Duke Energy - Southaven)

ISSUANCE COSTS:

Bond Counsel - Watkins Ludlam Winter & Stennis 633 North State Street Jackson, Mississippi 39205	Bond Counsel Fee:	\$ 30,000.00
	Bond Counsel Expenses:	996.92

Financial Advisor - Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor s Fee:	\$ 7,500.00
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Paying Agent/ Trustee -

First Union National Bank Corporate Trust Department 401 South Tryon Street, 12 th Floor Charlotte, North Carolina 28288-1179	Trustee Acceptance Fee:	\$ 3,200.00
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Other - Mississippi Business Finance Corporation 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 30,000.00
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The above costs were paid by the company.

Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 500.00
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The above costs were paid by Bond Counsel

12. \$40,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Ergon Refining, Inc. Project)

ISSUANCE COSTS:

Bond Counsel - Watkins Ludlam Winter & Stennis 633 North State Street Jackson, Mississippi 39205	Bond Counsel Fee: Expenses:	\$ 30,000.00 256.24
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Financial Advisor - Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor s Fee:	\$ 8,000.00
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Paying Agent/Trustee Hancock Bank The Quarter Specialty Center 1855 Lakeland Drive, Suite P-231 Jackson, Mississippi 39216	Trustee Acceptance Fee:	\$ 3,200.00
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Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 30,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

The above costs were paid by Bond Counsel

13. \$35,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Escatawpa Funding L. P.)

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford	Bond Counsel Fee:	\$ 52,879.57
200 South Lamar		
Jackson, Mississippi 39201		

Emmit Ellis	Purchaser Counsel Fee:	\$ 15,237.48
Dewey Ballantine		
1301 Avenue of the Americas		
New York, New York 10019		

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 30,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

William Berry	Travel for Closing:	\$ 3,157.02
Executive Director of MBFC		
1306 Sillers Building		
Jackson, Mississippi 39201		

Vernon Smith	Travel for Closing:	\$ 2,918.14
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Secretary of MBFC
1306 Sillers Building
Jackson, Mississippi 39201

Wachovia Leasing Corporation
Wachovia Corporation Services, Inc.
22nd Floor
191 Peachtree Street, NE
Atlanta, Georgia 30303

Credit Facility Placement: \$ 43,750.00

The above costs were paid from funds received from the company.

14. \$12,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Industrial Development International, Inc.)

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39205

Bond Counsel Fee: \$ 30,000.00
Bond Counsel Expenses: 971.09

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 7,000.00

Paying Agent/Trustee -

Hancock Bank
Trust & Financial Services Group
1855 Lakeland Drive, Suite P-231
Jackson, Mississippi 39216

Trustee Acceptance Fee: \$ 2,800.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 15,000.00

The above costs were paid by the company.

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State's Bond Attorney: \$ 500.00

The above costs were paid by Bond Counsel

15. \$16,500,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (IOC-Lula, Inc. Project)

ISSUANCE COSTS:

Bond Counsel -

Harris Geno
111 E. Capitol Street
Jackson, Mississippi 39207

Bond Counsel Fee: \$ 28,166.94

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State's Bond Attorney: \$ 500.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer's Fee: \$ 20,000.00

The above costs were paid by the company.

16. \$29,900,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Isle of Capri Casino - Tunica, Inc. Project)

ISSUANCE COSTS:

Bond Counsel -

Harris, Geno
111 E. Capitol Street, Suite 290
Jackson, Mississippi 39207

Bond Counsel Fee: \$ 42,593.71

Validation -

Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 500.00
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Other - Mississippi Business Finance Corporation 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 25,000.00
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The above costs were paid from funds received from the company.

17. \$26,000,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (Jackson Medical Mall Foundation Project)

ISSUANCE COSTS:

Other - Mississippi Business Finance Corporation 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 25,000.00
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The above costs were paid from funds received from the company.

Bond Counsel - Watkins, Ludlam Winter & Stennis 633 North State Street Jackson, Mississippi 39205	Bond Counsel Fee:	\$ 70,000.00
Phelps Dunbar LLP One Mississippi Plaza, 7 th Floor Tupelo, Mississippi 38804	Borrower s Counsel Fee:	\$ 40,000.00
McGlinchey Stafford 200 South Lamar Street Jackson Mississippi 39201	Underwriter s Counsel, Trustee Counsel, LOC Bank Counsel:	\$ 77,000.00

Financial Advisor - Holley, Grubbs, Mitcham & Phillips	Financial Advisor s Fee:	\$ 75,000.00
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401 East Capitol Street
Suite 300, Heritage Building
Jackson, Mississippi 39201

Paying Agent/Trustee -

Bank One Trust Company, N.A.
Bank One Investment Management Group
Corporate Trust
451 Florida Street, 20th Floor North Tower
Baton Rouge, Louisiana 70801

Trustee Fees & Expenses: \$ 6,500.00

Other -

Bank One, Louisiana National Association
451 Florida Street, Bank Floor
Baton Rouge, Louisiana 70801

LOC Fees & Expenses: \$288,192.64

Bank One Capital Markets, Inc.
150 East Gay Street, 23rd Floor
Columbus, Ohio 43215

Underwriter s Fee: \$ 39,000.00

McGlinchey Stafford Trust Account
200 South Lamar Street
Jackson, Mississippi 39201

Title Insurance Premium: \$ 56,392.00

The above costs were paid by the company.

**18. \$50,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue
Development Bonds Series 2000, (Kimberly Clark Corporation)**

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39205

Bond Counsel Fee: \$ 30,000.00

Bond Counsel Expenses: 969.06

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips

Financial Advisor s Fee: \$ 7,500.00

401 East Capitol Street
Jackson, Mississippi 39201

Paying Agent/Trustee - Associated Trust Company 200 North Adams Green Bay, Wisconsin 54307	Trustee Acceptance Fee:	\$ 2,500.00
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Other - Mississippi Business Finance Corporation 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 30,000.00
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The above costs were paid by the company.

Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 500.00
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The above costs were paid by Bond Counsel.

**19. \$54,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue
Development Bonds Series 2000, (Pascagoula Processing Plant Project - Enterprise Products
Operating, LP)**

ISSUANCE COSTS:

Bond Counsel - Brunini, Grantham, Grower & Hewes Post Office Box 119 Jackson, Mississippi 39205	Bond Counsel Fee:	\$ 27,840.00
	Bond Counsel Expenses:	3,391.62

Harris Geno 111 E. Capitol Street, Suite 290 Jackson, Mississippi 39207-2990	Issuer Counsel Fee:	\$ 8,350.00
	Issuer Counsel Expenses:	334.04

Nelson, Mullens, Riley & Scarborough 999 Peachtree Street, N.E.	Underwriter s Counsel Fee:	\$ 26,624.20
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First Union Plaza
Suite 1400
Atlanta, Georgia 30309

Paying Agent/Trustee -

First Union National Bank
Corporate Trust Department
1001 Fannin Street
Houston, Texas 77002

Trustee Acceptance Fee:	\$ 7,000.00
Trustee Expenses:	552.00

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee:	\$ 30,000.00
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First Union Securities, Inc.
201 South College Street
CP 17
Charlotte, North Carolina 28288-0204

Placement Agent Fees:	\$ 5,000.00
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The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney:	\$ 500.00
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The above costs were paid by Bond Counsel.

20. \$525,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Southaven Power, LLC Project)

ISSUANCE COSTS:

Bond Counsel -

Watkins, Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39205

Bond Counsel Fee:	\$ 50,000.00
Expenses:	239.96

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips

Financial Advisor s Fee:	\$ 8,000.00
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401 East Capitol Street
Jackson, Mississippi 39201

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 30,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

The above costs were paid by Bond Counsel.

21. \$5,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Specialty Minerals, Inc.)

ISSUANCE COSTS:

Bond Counsel -

Harris Geno	Bond Counsel Fee:	\$ 27,680.00
111 E. Capitol, Suite 290	Bond Counsel Expenses:	2,580.50
Jackson, Mississippi 39207		

King & Spalding	Underwriter s Counsel Fee:	\$ 7,500.00
Post Office Box 116113		
Atlanta, Georgia 30368-6133		

Paying Agent/Trustee -

SunTrust Bank	Trustee Acceptance Fee:	\$ 2,515.00
Post Office Box 105036		
Atlanta, Georgia 30348-9594		

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 15,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

SunTrust Equitable Securities Corporation	Underwriter/ Placement Fee:	\$ 25,000.00
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Post Office Box 4418
Atlanta, Georgia 30302

The above costs were paid from funds received from the company.

22. \$5,000,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (St. Andrew s Episcopal Day School Project)

ISSUANCE COSTS:

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 15,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

These costs were paid from funds received from the company.

Bond Counsel -

McGlinchey Stafford	Bond Counsel Fee:	\$ 11,750.00
200 South Lamar Street	Bond Counsel Expenses:	5,000.00
Jackson, Mississippi 39201		

Hanover, Walsh, Jalenak & Blair	LOC Counsel Fees:	\$ 12,392.59
5 th Floor, Falls Building		
22 North Front Street		
Memphis, Tennessee 38103-2156		

Harris Geno	Issuer s Counsel Fee:	\$ 5,000.00
111 E. Capitol Street, Suite 290		
Jackson, Mississippi 39207		

Bond Rating -

Moody s Investors Service	Rating Fee:	\$ 13,500.00
99 Church Street		
New York, New York 10007		

Financial Advisor -

The Enterprise Group	Advisor Fees:	\$ 12,000.00
Post Office Box 2387	Advisor Expenses:	5,415.66
Providence, Rhode Island 02906		

Paying Agent/Trustee -

Trustmark National Bank
Corporate Trust Administration
248 East Capitol
Jackson, Mississippi 39201

Trustee Acceptance Fee: \$ 2,250.00

Other -

Allied Irish Bank
405 Park Avenue, 14th Floor
New York, New York 1022

LOC Fees: \$ 5,000.00

Morgan Keegan & Company
Morgan Keegan Tower
50 North Front Street
Memphis, Tennessee 38103

Underwriter Fees: \$ 500.00

The above costs were paid by the company.

23. \$3,000,000, Series 2000A, Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds
\$8,820,000, Series 2000B, Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds, (TT&W Farm Products, Inc. Project)

ISSUANCE COSTS:

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 15,000.00

These costs were paid from funds received from the company.

Bond Counsel -

Butler, Snow, O Mara, Stevens
& Cannada
Post Office Box 22567
Jackson, Mississippi 39225-2567

Bond Counsel Fee: \$ 42,000.00

Bond Counsel Expenses: 3,002.53

Bond Rating -

Standard & Poor s
55 Water Street
New York, New York 10041

Rating Fee: \$ 10,000.00

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State's Bond Attorney: \$ 500.00

Paying Agent/Trustee -

Trustmark National Bank
Corporate Trust Administration
248 East Capitol Street
Jackson, Mississippi 39201

Trustee Acceptance Fees \$ 5,000.00

Other -

Merchant Capital, L.L.C.
250 Commerce Street
Post Office Box 589
Montgomery, Alabama 36101

Underwriter Fees: \$ 94,560.00
DTC, Cusip, SDF &
Printing Expenses: 4,026.00

The above costs were paid by the company.

**24. \$15,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue
Development Bonds Series 2000, (Telapex, Inc. Project)**

ISSUANCE COSTS:

Bond Counsel -

Brunini, Grantham, Grower & Hewes
Post Office Drawer 119
Jackson, Mississippi 39225

Bond Counsel Fee: \$ 15,000.00
Bond Counsel Expenses: 745.87

Robinson, Bradshaw & Hinson
101 North Tryon Street, Suite 1900
Charlotte, North Carolina 28246

Underwriter's Counsel Fee: \$ 9,500.00
Expenses: 68.55

Harris Geno
111 E. Capitol Street, Suite 290
Jackson, Mississippi 39207

Issuer's Counsel Fee: \$ 8,760.00

Paying Agent/Trustee -

First Union National Bank
Corporate Trust Group
401 South Tryon Street, 12th Floor
Charlotte, North Carolina 28288-1179

Trustee Acceptance Fee: \$ 20,000.00

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 20,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

First Union Securities	Placement Agent Fees:	\$150,000.00
201 South College Street, CP-17	Placement Agent Expenses:	3,000.00
Charlotte, North Carolina 28288	Remarketing Agent Fees:	18,750.00

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

The above costs were paid by Bond Counsel.

25. \$20,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Telepak, Inc. Project)

ISSUANCE COSTS:

Bond Counsel -

Brunini, Grantham, Grower & Hewes	Bond Counsel Fee:	\$ 20,000.00
Post Office Drawer 119	Bond Counsel Expenses:	772.36
Jackson, Mississippi 39225		

Robinson, Bradshaw, & Hinson	Underwriter s Counsel Fee:	\$ 9,500.00
101 North Tryon Street, Suite 1900	Expenses:	68.55
Charlotte, North Carolina 28246		

Harris Geno	Issuer s Counsel Fee:	\$ 8,760.00
111 E. Capitol Street, Suite 290	Issuer s Counsel Expenses:	290.71
Jackson, Mississippi 39207		

Paying Agent/Trustee -

First Union National Bank	Trustee Acceptance Fee:	\$ 20,000.00
Corporate Trust Group		
401 South Tryon Street, 12 th Floor		
Charlotte, North Carolina 28288-1179		

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 25,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

First Union Securities	Placement Agent Fees:	\$200,000.00
201 South College Street, CP-17	Placement Agent Expenses:	3,000.00
Charlotte, North Carolina 28288	Remarketing Agent Fee:	25,000.00

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

The above costs were paid by Bond Counsel.

26. \$4,300,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (Timber Products Michigan LP, Project)

ISSUANCE COSTS:

Bond Counsel -

Harris, Geno	MBFC Counsel Fee:	\$ 13,150.00
111 E. Capitol Street, Suite 290	MBFC Counsel Expenses:	320.30
Jackson, Mississippi 39207		

Watkins & Eager	Bond Counsel Fee:	\$ 25,000.00
Post Office Box 650		
Jackson, Mississippi 39205		

Arnold, Fallagher, Saydack,		
Percell & Roberts	Company Counsel Fee:	\$ 8,507.50
Post Office Box 1758		
Eugene, Oregon 97440		

Butler, Snow, O Mara, Stevens	Special Counsel Fee:	\$ 3,500.00
& Cannada		
Post Office Box 22567		
Jackson, Mississippi 39225-2567		

Validation -		
Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

Paying Agent/Trustee -		
National City Bank	Paying Agent Fee:	\$ 850.00
651 Nicollet Mall		
Minneapolis, Minnesota 55402-1611		

The above costs were paid from funds received from the company.

27. \$4,950,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Treadways Corporation)

ISSUANCE COSTS:

Bond Counsel -		
Watkins, Ludlam Winter & Stennis	Bond Counsel Fee:	\$ 30,000.00
633 North State Street	Bond Counsel Expenses:	2,271.67
Jackson, Mississippi 39205		

Harris Geno	Purchaser s Counsel Fee:	\$ 3,416.51
111 E. Capitol Street, Suite 290		
Jackson, Mississippi 39207		

Financial Advisor -		
Holley, Grubbs, Mitcham & Phillips	Financial Advisor s Fee:	\$ 4,000.00
401 East Capitol Street		
Jackson, Mississippi 39201		

Validation -		
Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

Paying Agent/Trustee -		
The Bank of New York	Trustee Acceptance Fee:	\$ 5,000.00
10161 Centurion Parkway	Annual Fee:	3,000.00
Jacksonville, Florida 32256		

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 10,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid from funds received from the company.

28. \$1,800,000 Mississippi Business Finance Corporation Tax-Exempt Industrial Revenue Development Bonds Series 2000, (Universal Forest Products Eastern Division, Inc. Project)

ISSUANCE COSTS:

Bond Counsel -

Watkins, Ludlam Winter & Stennis	Bond Counsel Fee:	\$ 25,000.00
633 North State Street	Bond Counsel Expenses:	1,134.88
Jackson, Mississippi 39205		

Howard & Howard Attorneys	Underwriter s Counsel Fee:	\$ 7,500.00
The Pinehurst Office Center	Expenses:	2,724.00
Suite 100		
1400 North Woodward Avenue		
Bloomfield Hills, Michigan 48304-2855		

Dickinson Wright	LOC Counsel Fees:	\$ 7,000.00
Counselors at Law		
500 Woodward Avenue, Suite 4000		
Detroit, Michigan 48226-3425		

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips	Financial Advisor s Fee:	\$ 2,000.00
401 East Capitol Street		
Jackson, Mississippi 39201		

Paying Agent/Trustee -

Michigan National Bank, Trustee	Trustee Acceptance Fee:	\$ 3,400.00
Corporate Trust		
77 Monroe Center		
Post Office Box 1707		
Grand Rapids, Michigan 49503		

The above costs were paid from funds received from the company.

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State's Bond Attorney: \$ 500.00

The above costs were paid by Bond Counsel.

Other -

Robert W. Baird & Co.
Suite 260
170 College Avenue
Holland, Michigan 49423

Underwriter's Fees: \$ 18,000.00
Underwriter's Expenses: 2,250.00

The above costs were paid from Bond Proceeds.

29. \$35,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue Development Bonds Series 2000, (Viking Range Corporation)

ISSUANCE COSTS:

Other -

Mississippi Business Finance Corporation
1306 Sillers Building
Jackson, Mississippi 39201

Issuer's Fee: \$ 30,000.00

The above costs were paid from funds received from the company.

Bond Counsel -

Phelps Dunbar
Post Office Box 23066
Jackson, Mississippi 39225-3066

Bond Counsel Fee: \$ 55,000.00

Neal & Harwell, PLC
200 First Union Tower
154th Avenue North
Nashville, Tennessee 37219-2498

LOC Counsel Fee: \$ 11,050.96

Bond Rating -

Standard & Poor's Rating Service
55 Water Street
New York, New York 10041

Ratings Fee: \$ 15,000.00

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 8,000.00

Paying Agent/Trustee -
Trustmark National Bank
248 E. Capitol Street
Jackson, Mississippi 39201

Trustee Acceptance Fee: \$ 4,000.00

Other -
Stephens, Inc.
Post Office Box 3507
Little Rock, Arkansas 72203

Underwriter s Discount: \$162,750.00

Bank of America
6060 Poplar Avenue, Suite 400
Memphis, Tennessee 38119

LOC Bank Fee: \$398,572.71

The above costs were paid by the company.

**30. \$10,000,000 Mississippi Business Finance Corporation Taxable Industrial Revenue
Development Bonds Series 2000, (Williams-Sonoma Retail Services, Inc.)**

ISSUANCE COSTS:

Bond Counsel -
Watkins, Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39205

Bond Counsel Fee: \$ 25,000.00

Bond Counsel Expenses: 390.65

Financial Advisor -
Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 5,000.00

Paying Agent/Trustee
Hancock Bank
Trust & Financial Services Group
1855 Lakeland Drive Suite P-231
Jackson, Mississippi 39216

Trustee Acceptance Fee: \$ 2,500.00

Other -

Mississippi Business Finance Corporation	Issuer s Fee:	\$ 20,000.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid from funds received from the company.

Financial Advisor -		
Holley, Grubbs, Mitcham & Phillips	Financial Advisor s Fee:	\$ 8,000.00
401 East Capitol Street		
Jackson, Mississippi 39201		

BONDS ISSUED BY THE MISSISSIPPI DEVELOPMENT BANK

1. \$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2000 (City of Southaven, Mississippi Recreation Facilities Project)

ISSUANCE COSTS:

Bond Counsel -

Harris Geno	Bond Counsel Fee:	\$ 48,500.00
111 E. Capitol Street, Suite 290		
Jackson, Mississippi 39207-2990		

Taylor, Jones, Alexander, Sorrell & McFall	City Counsel Fee:	\$ 32,000.00
961 Stateline Road, West		
Post Office Box 188		
Southaven, Mississippi 38671-0188		

Bond Rating -

Standard & Poor s	Rating Fee:	\$ 4,500.00
55 Water Street		
New York, New York 10041		

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips	Financial Advisor s Fee:	\$ 24,000.00
401 East Capitol Street		
Jackson, Mississippi 39201		

Validation -

Michael V. Ratliff	State s Bond Attorney:	\$ 500.00
1300 Hardy Street		
Hattiesburg, Mississippi 39403		

Paying Agent/Trustee -

Trustmark National Bank	Trustee s Fee:	\$ 1,000.00
301 Main Street, One American Place		
Baton Rouge, Louisiana 70825		

Other -

Mississippi Development Bank	Issuer s Fee:	\$ 7,500.00
1306 Sillers Building		
Jackson, Mississippi 39201		

The above costs were paid by the Trustee.

2. \$10,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2000 (Harrison County, Mississippi)

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens
& Cannada
Post Office Box 22567
Jackson, Mississippi 39225-2567

Bond Counsel Fee: \$ 84,465.63

Blackwell & White
Post Office Box 2409
Gulfport, Mississippi 39505

Co-Bond Counsel Fee: \$ 55,000.00

Meadows Riley Law Firm
Post Office Drawer 550
Gulfport, Mississippi 39502

County Counsel Fee: \$ 30,000.00

Rimmer Rawlings, MacInnis & Hedglin
Post Office Box 1789
Madison, Ms 39130

Purchaser s Counsel Fee: \$ 3,000.00

Bond Rating -

Moody s Investors Service
99 Church Street
New York, New York 10007-2796

Rating Fee: \$ 17,000.00

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$117,000.00

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 1,000.00

Paying Agent/Trustee -

Hancock Bank
Trust Division
1855 Lakeland drive, Suite P-231
Jackson, Mississippi 39216

Trustee s Fee: \$ 2,500.00

Other -

Mississippi Development Bank 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 10,000.00
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AmSouth Bank 210 East Capitol Street Jackson, Mississippi 39201	Purchaser s Initial Fee s:	\$ 438.36
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The above costs were paid by the Trustee.

3. \$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2000B, (Rankin County, Mississippi Public Improvement Project)

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens & Cannada Post Office Box 22567 Jackson, Mississippi 39225-2567	Bond Counsel Fee:	\$ 42,115.17
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John B. Toney 102 Town Square Brandon, Mississippi 39042	County Counsel Fee:	\$ 20,000.00
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Bond Rating -

Standard & Poor s 55 Water Street New York, New York 10041	Rating Fee:	\$ 3,600.00
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Financial Advisor -

Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor s Fee:	\$ 32,500.00
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Validation -

Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 150.00
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Paying Agent/Trustee - Trustmark National Bank 248 East Capitol Street Jackson, Mississippi 39201	Trustee s Fee:	\$ 1,000.00
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Other - Mississippi Development Bank 1306 Sillers Building Jackson, Mississippi39201	Issuer s Fee:	\$ 3,000.00
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The above costs were paid by the Trustee.

4. \$14,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2000A, (Rankin County, Mississippi Public Improvement Project)

ISSUANCE COSTS:

Bond Counsel - Butler, Snow, O Mara, Stevens & Cannada Post Office Box 22567 Jackson, Mississippi 39225-2567	Bond Counsel Fee:	\$ 98,268.74
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John B. Toney 102 Town Square Brandon, Mississippi 39042	County Counsel Fee:	\$ 40,000.00
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Bond Rating - Standard & Poor s 55 Water Street New York, New York 10041	Rating Fee:	\$ 8,400.00
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Financial Advisor - Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor s Fee:	\$ 74,500.00
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Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 350.00
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Paying Agent/Trustee - Trustmark National Bank 248 East Capitol Street Jackson, Mississippi 39201	Trustee s Fee:	\$ 1,000.00
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Other - Mississippi Development Bank 1306 Sillers Building Jackson, Mississippi 39201	Issuer s Fee:	\$ 7,000.00
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The above costs were paid by the Trustee.

5. \$2,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2000, (Canton, Mississippi Landfill Project)

ISSUANCE COSTS:

Bond Counsel - Butler, Snow, O Mara, Stevens & Cannada Post Office Box 22567 Jackson, Mississippi 39225-2567	Bond Counsel Fee:	\$ 20,500.00
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Montgomery, McGraw, Collins & Jones Post Office Box 1039 Canton, Mississippi 39046	City Counsel Fee:	\$ 20,000.00
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Financial Advisor - Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor s Fee:	\$ 10,000.00
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Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State s Bond Attorney:	\$ 500.00
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Paying Agent/Trustee - Trustmark National Bank 301 Main Street, One American Place Baton Rouge, Louisiana 70825	Trustee s Fee:	\$ 1,500.00
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Other -

Mississippi Development Bank
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fee: \$ 2,500.00

The above costs were paid by the Trustee.

6. \$7,175,000 Mississippi Development Bank Special Obligation Bonds, Series 2000, (Desoto, Mississippi Convention Center Project)

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens
& Cannada
Post Office Box 22567
Jackson, Mississippi 39225-2567

Bond Counsel Fee: \$ 48,045.57

Austin Law Firm
Post Office Box 567
Hernando, Mississippi 398632

Local Counsel Fee: \$ 22,500.00

Bond Rating -

Standard & Poor s
55 Water Street
New York, New York 10041

Rating Fee: \$ 4,500.00

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 26,272.00

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 500.00

Paying Agent/Trustee -

Trustmark National Bank
248 East Capitol Street
Jackson, Mississippi 39201

Trustee s Fee: \$ 3,000.00

Other -

Mississippi Development Bank
1306 Sillers Building
Jackson, Mississippi 39201

Issuer s Fees: \$ 7,500.00

The above costs were paid by the Trustee.

7. \$18,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2000, (Desoto, Mississippi Public Improvement Project)

ISSUANCE COSTS:

Bond Counsel -

Butler, Snow, O Mara, Stevens
& Cannada
Post Office Box 22567
Jackson, Mississippi 39225-2567

Bond Counsel Fee: \$141,919.58

Rimmer Rawlings MacInnis & Hedglin
Post Office Box 1789
Madison, Mississippi 39130

Standby Purchase Counsel: \$ 3,055.00

Austin Law Firm
Post Office Box 567
Hernando, Mississippi 398632

Local Counsel Fee: \$ 50,000.00

Bond Rating -

Standard & Poor s
55 Water Street
New York, New York 10041

Rating Fee: \$ 13,800.00

Moody s Investors Service
99 Church Street
New York, New York 10007-2796

Rating Fee: \$ 18,250.00

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 60,126.70

Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State's Bond Attorney:	\$ 1,000.00
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Paying Agent/Trustee - Trustmark National Bank 248 East Capitol Street Jackson, Mississippi 39201	Trustee's Fee:	\$ 2,500.00
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Other - Mississippi Development Bank 1306 Sillers Building Jackson, Mississippi 39201	Issuer's Fees:	\$ 10,000.00
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The above costs were paid by the Trustee.

8. \$3,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2000, (Harrison County, Mississippi Jail Project)

ISSUANCE COSTS:

Bond Counsel - Butler, Snow, O Mara, Stevens & Cannada Post Office Box 22567 Jackson, Mississippi 39225-2567	Bond Counsel Fee:	\$ 32,037.85
Blackwell & White Post Office Box 2409 Gulfport, Mississippi 39505	Co-Bond Counsel Fee:	\$ 20,000.00
Meadows Riley Law Firm . Post Office Drawer 550 Gulfport, Mississippi 39502	County Counsel Fee:	\$ 13,750.00
Rimmer Rawlings, MacInnis & Hedglin Post Office Box 1789 Madison, Mississippi 39130	Standby Purchase Counsel:	\$ 2,500.00

Bond Rating - Moody's Investors Service 99 Church Street New York, New York 10007-2796	Rating Fee:	\$ 7,500.00
Financial Advisor - Holley, Grubbs, Mitcham & Phillips 401 East Capitol Street Jackson, Mississippi 39201	Financial Advisor's Fee:	\$ 40,000.00
Validation - Michael V. Ratliff 1300 Hardy Street Hattiesburg, Mississippi 39403	State's Bond Attorney:	\$ 500.00
Paying Agent/Trustee - Hancock Bank Trust Division 1855 Lakeland Drive, Suite P-231 Jackson, Mississippi 39216	Trustee's Fee:	\$ 2,500.00
Other - Mississippi Development Bank 1306 Sillers Building Jackson, Mississippi 39201	Issuer's Fee:	\$ 2,500.00

The above costs were paid by the Trustee.

BONDS ISSUED BY THE MISSISSIPPI HOME CORPORATION

1. \$55,000,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds Series 2000A

ISSUANCE COSTS:

Bond Counsel -

McGlinchey Stafford
200 South Lamar Street
Jackson, Mississippi 39201

Bond Counsel Fee: \$ 55,000.00

Issuer s Counsel -

Eaton & Cottrell
226 North President Street
Jackson, Mississippi 39201

Counsel Fee: \$ 55,000.00

Bond Rating -

Moody s Investors Service
99 Church Street
New York, New York 10007-2796

Rating Fee: \$ 15,500.00

Financial Advisor -

Holley, Grubbs, Mitcham & Phillips
401 East Capitol Street
Jackson, Mississippi 39201

Financial Advisor s Fee: \$ 55,000.00

Printing -

Imagemaster Financial Publishing, Inc.
1174 Oak Valley Drive
Ann Arbor, Michigan 48108-9624

Printing POS & OS \$ 4,961.00

Validation -

Michael V. Ratliff
1300 Hardy Street
Hattiesburg, Mississippi 39403

State s Bond Attorney: \$ 500.00

Paying Agent/Trustee -

First Tennessee Bank
401 East Capitol Street, Suite 302
Jackson, Mississippi 39201

Trustee Fee: \$ 8,187.50

Other -

Morgan Keegan & Company
Fifty Front Street
Memphis, Tennessee 38103

Underwriter s Fee: \$466,250.00

The Chapman Company
4945 South Drive
Jackson, Mississippi 39209

Duncan-Williams, Inc.
240 Bracken Cove
Jackson, Mississippi 39212

Causey Demgen & Moore
1801 California Street, Suite 4650
Denver, Colorado 80202

Verification: \$ 5,200.00

Mississippi Development Authority
1306 Sillers Building
Jackson, Mississippi 39201

Bond Cap \$ 1,000.00

The above costs were paid from funds of the Mississippi Home Corporation and recovered from bond revenues.

**BONDS ISSUED BY THE MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES
AUTHORITY**

- 1. \$3,600,984 Mississippi Hospital Equipment and Facilities Authority Health Care Equipment Revenue Note, Series 2000A (Southwest Mississippi Regional Medical Center Project, McComb, Mississippi)**

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39202

Counsel Fees: \$ 10,800.00

Other:

Ms Hospital Equipment & Facilities
6425 Lakeover Road
Jackson, Mississippi 39213

Authority Fees: \$ 6,900.00

The above issuance costs were paid from funds of the borrower.

- 2. \$4,759,243.00 Mississippi Hospital Equipment and Facilities Authority Health Care Equipment Revenue Note, Series 2000B (Singing River Hospital System Project, Gautier, Mississippi)**

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39202

Counsel Fees: \$ 21,416.64

Other -

Ms Hospital Equipment & Facilities
6425 Lakeover Road
Jackson, Mississippi 39213

Authority Fees: \$ 8,639.00

The above issuance costs were paid from funds of the borrower.

- 3. \$5,578,428.00 Mississippi Hospital Equipment and Facilities Authority Health Care Equipment**

Revenue Note, Series 2000D (Mississippi Baptist Health Systems, Inc. Project, Jackson, Mississippi)

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis 633 North State Street Jackson, Mississippi 39202	Counsel Fees:	\$ 16,735.00
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Other -

Ms Hospital Equipment & Facilities 6425 Lakeover Road Jackson, Mississippi 39213	Authority Fees:	\$ 9,868.00
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The above issuance costs were paid from funds of the borrower.

4. \$1,900,000 Mississippi Hospital Equipment and Facilities Authority Variable Rate Demand Revenue Bonds Series 2000 (Jackson-Hinds Comprehensive Health Center Project, Jackson, Mississippi)

ISSUANCE COSTS:

Counsel -

Butler, Snow, O Mara, Stevens & Cannada 210 East Capitol Street Jackson, Mississippi 39201	Bond Counsel:	\$ 27,127.53
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Watkins Ludlam Winter & Stennis 633 North State Street Jackson, Mississippi 39202	Issuer Counsel:	\$ 8,123.24
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Other -

Ms Hospital Equipment & Facilities 6425 Lakeover Road Jackson, Mississippi 39213	Authority Fees:	\$ 4,500.00
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Hancock Bank The Quarterly Specialty Center 1855 Lakeland Drive Jackson, Mississippi 39216	Trustee Fees:	\$ 2,200.00
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AmSouth Capital Markets
315 Deaderick Street, NA 0405
Nashville, Tennessee 37237

Trustee Fees: \$ 23,172.27

Moody s Investors Service
99 Church Street
New York, New York 10007

Rating Fees: \$ 11,100.00

The above issuance costs were paid from bond proceeds.

5. \$28,590,000 Mississippi Hospital Equipment and Facilities Authority Hospital Revenue Refunding Bonds Series 2000 (Baptist Memorial Hospital-Golden Triangle, Inc., Columbus, Mississippi)

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis
633 North State Street
Jackson, Mississippi 39202

Counsel Fees: \$ 65,000.00

Sims & Sims
809 Third Avenue North
Columbus, Mississippi 39703

County Counsel: \$ 2,150.00

McGlinchey Stafford
200 South Lamar Street
Jackson, Mississippi 39201

County Counsel: \$ 5,943.96

Baker, Donelson, Bearman & Caldwell
1615 Madison Avenue 20th Floor
Memphis, Tennessee 38103

Trustee Counsel: \$ 3,000.00

Other -

Ms Hospital Equipment & Facilities
6425 Lakeover Road
Jackson, Mississippi 39213

Authority Fees: \$ 13,141.62

Stephens, Inc.
111 Center Street, 23rd Floor
Little Rock, Arkansas 72201

Placement Agent: \$250,162.50

Chase Manhattan Trust Company National Association 4385 Poplar Avenue Memphis, Tennessee 38117	Trustee Fee: \$ 4,000.00
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National Bank of Commerce Trust Department P.O. Box 631 Columbus, Mississippi 39703	Redemption Trustee: \$ 2,951.88
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Fiduciary Communications Co., Inc. 1 Whitehall Street, 9 th Floor New York, New York 10006	Redemption Notice: \$ 1,120.00
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Friday, Eldredge & Clark 400 West Capitol, Suite 200 Little Rock, Arkansas 72201	Printing: \$ 507.50
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Standard & Poor s Rating Services 55 Water Street New York, New York 10041	Rating Fee: \$ 22,000.00
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The above issuance costs were paid from bond proceeds.

6. \$50,000,000 Mississippi Hospital Equipment and Facilities Authority Hospital Revenue Bonds, Series 2000 (Forrest County General Hospital, Hattiesburg, Mississippi)

ISSUANCE COSTS:

Bond Counsel -

Watkins Ludlam Winter & Stennis 633 North State Street Jackson, Mississippi 39202	Counsel Fees: \$100,000.00
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Heidelberg & Woodliff The 301 West Pine Building Hattiesburg, Mississippi 39401	Hospital Counsel: \$ 18,600.00
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Foley & Lardner 330 N Wabash, Suite 3300 Chicago, Illinois 60611	Underwriter s Counsel: \$ 47,500.00
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Other -

Ms Hospital Equipment & Facilities 6425 Lakeover Road Jackson, Mississippi 39213	Authority Fees:	\$ 25,000.00
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Kaufman Hall One Northfield Plaza, Suite 240 Northfield, Illinois 60093	Financial Advisor:	\$ 50,000.00
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Horne CPA Group 200 E. Capitol Street, Suite 1400 Jackson, Mississippi 39201	Auditor:	\$ 15,800.00
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BancorpSouth Bank 525 E. Capitol Street, 2 nd Floor Jackson, Mississippi 39201	Trustee Fee:	\$ 21,750.00
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Bowne 325 West Ohio Street Chicago, Illinois 60610	Printer:	\$ 20,200.00
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Salomon Smith Barney AFC South, 7 th Floor 3333 Peachtree Road N.E. Atlanta, Georgia 30326	Underwriter Fee:	\$400,000.00
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Moody s 99 Church Street New York, New York 10007	Rating Fee:	\$ 25,800.00
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Fitch IBCA One State Street Plaza New York, New York 10004	Rating Fee:	\$ 27,000.00
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The above issuance costs were paid from bond proceeds.