

# MISSISSIPPI

DEPARTMENT OF FINANCE  
AND ADMINISTRATION  
BOND ADVISORY DIVISION



ANNUAL REPORT OF BOND  
ISSUANCE EXPENSES  
CALENDAR YEAR 2024

**STATE OF MISSISSIPPI**

**DEPARTMENT OF FINANCE AND ADMINISTRATION**

**BOND ADVISORY DIVISION**

**Liz Welch** - *Executive Director*

**Gilda Reyes** - *Deputy Executive Director*

**Shanna Moulds** - *Accountant III, Bond Advisory Division*

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**SECTION ONE**

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**BONDS AND ISSUANCE COSTS  
APPROVED BY  
THE STATE BOND COMMISSION**

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**\$89,345,000, State of MS, Alcoholic Beverage Control Revenue Bonds, Series 2024**

**PURPOSE:** The Series 2024 Bonds were issued for the purpose in paying the costs associated with land acquisition for, and the purchase, design, construction, furnishing and/or equipping of, a new warehouse for the Department of Revenue's Alcoholic Beverage Control Division, funding a debt service reserve fund for the Series 2024 Bonds and paying the costs of issuance of the Series 2024 Bonds.

**AUTHORITY:** The Series 2024 Bonds were issued pursuant to Senate Bill 2844, 2022 Regular Session of the State Legislature, as amended by House Bill 1354, 2024 Regular Session of State Legislature and a resolution adopted by the State Bond Commission on October 23, 2024.

**SECURITY:** The Series 2024 Bonds are limited obligations of the State and payable from ABC Revenues. The Series 2024 Bonds shall never constitute an indebtedness of the State within the meaning of any State constitutional provision or statutory limitation and shall never constitute or give rise to a pecuniary liability of the State, or charge against its general credit or taxing powers.

**DATED:** December 4, 2004

**INTEREST PAYMENTS:** Interest on the Series 2024 Bonds will be payable on April 1 and October 1 of each year, commencing April 1, 2025.

**RATINGS:** Fitch "AA" (stable outlook)  
Moody's "Aa2" (stable outlook)

**PURCHASER:** Wells Fargo Securities

**BOND COUNSEL:** Butler Snow, LLP  
Ridgeland, Mississippi

**TRUE INTEREST COST RATE:** 3.988295%

**ISSUANCE COSTS:**

Bond Counsel		
Firm:	Butler Snow, LLP 1020 Highland Colony Parkway, Ridgeland, MS 39157	<u>\$200,000.00</u>
Financial Advisor		
Firm:	Hilltop Securities Inc. 1201 Elm Street, Suite 3500, Dallas, TX 75270	<u>\$ 49,836.25</u>
Underwriters Counsel:	Balch & Bingham, LLP 188 E. Capitol St. Ste. 1400; Jackson, MS 39201	<u>\$ 65,000.00</u>
Printing:	Image Master 1182 Oak Valley Dr., Ann Arbor, MI 48108	<u>\$ 1,500.00</u>
Ratings:	Moody's Investors Service, Inc. 7WTC at 250 Greenwich St, New York, NY 10007	<u>\$29,000.00</u>
	Fitch 33 Whitehall St, New York, NY 10004	<u>\$ 40,000.00</u>

**GRAND TOTAL:**

**\$385,336.25**



**SECTION TWO**

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**BONDS NOT APPROVED BY THE STATE BOND  
COMMISSION**

**ISSUANCE COSTS NOT APPROVED BY THE STATE BOND  
COMMISSION**

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**BONDS ISSUED BY**  
**MISSISSIPPI BUSINESS FINANCE CORPORATION**

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**\$35,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2024  
(314 Ridgeland Stolley, LLC)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$30,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$12,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Jones Walker, L.L.P.**

3100 North State Street  
Jackson, MS 39216

Bond Counsel Fees: \$52,500.00

Bond Counsel Expenses: \$938.78

**Hancock Whitney Bank**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$6,000.00

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**TOTAL COST: \$121,438.78**

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**\$14,500,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024  
(Hartfield Academy, Inc.)**

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**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$20,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$15,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$15,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees: \$56,808.00

**Hancock Whitney Bank**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$7,500.00

**Wise Carter**

401 East Capitol Street  
Suite 600  
Jackson, MS 39205

Trustee Counsel Fees: \$7,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Purchaser's Counsel Fees: \$15,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Borrower's Counsel Fees: \$22,100.00

**The Arbitrage Group, Inc.**

14040 Red Elephant Lane  
Tuscaloosa, AL 35446

Verification Agent Fees: \$1,500.00

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**TOTAL COST: \$160,408.00**

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**\$4,260,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024  
(Mississippi College)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201

Issuer's Counsel Fees: \$5,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$10,000.00

**Butler Snow**

1020 Highland Colony Parkway  
Suite 1400  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$27,700.00

**Regions Bank**

400 West Capitol, 2<sup>nd</sup> Floor  
Little Rock, AR 72201

Trustee Fees: \$2,000.00

**Watkins & Eager, PLLC**

400 East Capitol Street  
Suite 300  
Jackson, MS 39201

Purchaser's Counsel Fees: \$12,500.00

**Jones Walker**

190 East Capitol, 2<sup>nd</sup> Floor  
Jackson, MS 39201

Company Counsel Fees: \$18,000.00

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**TOTAL COST: \$85,200.00**

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**\$193,000,000 Mississippi Business Finance Corporation Taxable Revenue Bonds, Series 2024  
(Ragsdale Solar, LLC)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$90,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$25,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$20,000.00

**Butler | Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$129,329.32  
(Includes State Bond Attorney Fee of \$1,000)

**HSBC Bank USA, NA**

452 Fifth Avenue  
New York, NY 10018

Trustee Fees: \$11,500.00

**Thompson Hine, LLP**

300 Madison Avenue  
New York, NY 10017-6232

Trustee Counsel Fees: \$3,940.00

**Butler | Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Company Counsel Fee: \$7,500.00

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**TOTAL COST: \$287,269.32**

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**\$10,000,000 Mississippi Business Finance Corporation Tax-Exempt Revenue Bonds, Series 2024  
(Regents School of Oxford, Inc.)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Business Finance Corporation**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer's Counsel Fees: \$8,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor Fees: \$10,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees: \$75,000.00

Bond Counsel Expenses: \$3,500.00

Borrower Counsel Opinion: \$5,000.00

501(c)(3) Opinion: \$3,500.00

Real Estate Counsel: \$28,413.00

Trustee Counsel Fees: \$2,500.00

**U. S. Bank**

P. O. Box 4026  
Brandon, MS 39047

Trustee Fees: \$2,000.00

Trustee Administration Fees: \$3,000.00

**FNB**

101 Courthouse Square  
P. O. Box 847  
Oxford, MS 38655

Purchaser Fees: \$14,115.00

**Adams and Reese, LLP**

Dept. 5208  
Post Office Box 2153  
Birmingham, AL 35287

Purchaser's Counsel Fees: \$15,427.50

**Mississippi Title Group, LLC**

299 South 9<sup>th</sup> Street, Ste. 101  
Oxford, MS 38655

Title Loan Policy Fees: \$34,350.00

**Raymond James**

880 Carillon Parkway

St. Petersburg, FL 33716

Placement Agency Fees:

\$90,000.00

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**TOTAL COST:**

**\$310,305.50**  
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**BONDS ISSUED BY**  
**MISSISSIPPI DEVELOPMENT BANK**

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**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Biloxi, City of, Mississippi Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201

Issuer Counsel Fees and Expenses: \$7,500.00

**Wise Carter Child & Caraway, PA**

2510 14<sup>th</sup> Street  
Suite 1125  
Gulfport, MS 39501

Bond Counsel Fees and Expenses: \$52,945.34

**The Peoples Bank**

152 Lameuse Street  
Biloxi, MS 39530

Trustee Fees: \$1,500.00

**Currie Johnson Griffin & Myers**

925 Tommy Munro Drive  
Suite H  
Biloxi, MS 39532

City Attorney Fees: \$9,500.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Fees: \$19,500.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

Miscellaneous Expenses: \$5,554.66

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**TOTAL COST: \$103,090.00**

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**\$12,865,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Clinton, City of, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,000.00

**Watkins & Eager**

P. O. Box 3858  
Jackson, MS 39207

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$3,000) \$99,487.50

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$64,325.00

**Raymond James & Associates, Inc.**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$160,812.50

**The Peoples Bank**

P. O. Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Taft Stettinius & Hollister, LLP**

111 East Wacker Drive  
Suite 2600  
Chicago, IL 60601

Purchaser Counsel Fees: \$3,000.00

Miscellaneous Fees: \$5,000.00

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**TOTAL COST: \$364,125.00**

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**\$147,725,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024A  
(DeSoto County, Mississippi Highway Refunding Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$28,500.61

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$38,000.81

**Butler | Snow**

P. O. Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$1,000) \$176,070.44

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$137,170.20

**Jones Walker, L.L.P.**

Place St. Charles  
201 St. Charles Avenue  
Suite 5100  
New Orleans, LA 70170-5100

Underwriter Counsel Fees: \$82,335.10

**Bridgforth, Buntin & Emerson, PLLC**

5293 Getwell Road  
Southaven, MS 38672

County Counsel Fees: \$27,500.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$19,000.41

**Causey Public Finance, LLC**

17011 Lincoln Avenue, #406  
Parker, CO 80134

Verification Agent Fees: \$2,533.39

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees: \$22,800.49

**Moody's Investors Service, Inc.**

7WTC at 250 Greenwich Street  
New York, NY 10007

Rating Agency Fees:

\$32,300.69

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees:

\$1,900.04

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**TOTAL COST:**

**\$568,112.18**

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**\$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Greene County, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$122,000.00  
(includes State Bond Attorney Fee of \$1,000)

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive  
Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$42,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Baker Donelson**

100 Vision Drive  
Suite 400  
Jackson, MS 39211

Lender Counsel Fees: \$6,500.00

**Crews & Associates, Inc.**

521 President Clinton Avenue  
Little Rock, AR 72201

Placement Agent Fees: \$150,000.00

**Paul D. Walley, Attorney at Law**

102 West Second street  
P. O. Box 183  
New Augusta, MS 39462-7878

County Counsel Fee and Expenses: \$35,000.00

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**TOTAL COST: \$382,000.00**

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**\$36,500,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024A  
(Harrison County, Mississippi Coliseum and Convention Center Project)**  
**\$9,105,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024B  
(Harrison County, Mississippi Coliseum and Convention Center Project)**

**Cost of Issuance**

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
 Jackson, MS 39202

Issuer's Fees: \$2,000.00 \$500.00

**Butler Snow**

P. O. Box 6010  
 Ridgeland, MS 39158-6010

Disclosure Counsel Fees: \$12,000.00 \$3,000.00

**Butler | Snow**

Post Office Box 6010  
 Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$116,000.00 \$29,000.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive, Suite 1  
 Gulfport, MS 39503

Financial Advisor Fees: \$36,000.00 \$9,000.00

**Boyce Holleman & Associates**

1720 23 Avenue  
 Boyce Holleman Blvd.  
 Gulfport, MS 39501

County Counsel Fees: \$56,000.00 \$14,000.00

**Hancock Whitney**

1062 Highland Colony Parkway  
 Suite 175  
 Ridgeland, MS 39170

Paying Agent Fees: \$3,000.00 \$1,500.00

**Evercrest Advisors, LLC**

4 South Orange Avenue #1241  
 South Orange, NJ 07079

Swap Advisory Fees and Expenses: \$20,000.00 \$5,000.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
 Chicago, IL 60693

Rating Fees: \$29,840.00 \$7,460.00

**ImageMaster**

1182 Oak Valley Drive  
 Ann Arbor, MI 48108-9624

Printing Fees: \$1,272.00 \$318.00

	<b>\$276,112.00</b>	<b>\$69,778.00</b>
<b>TOTAL COST:</b>		<b>\$345,890.00</b>



**\$58,785,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024B  
(Harrison County, Mississippi Highway Refunding Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$11,341.40

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,121.87

**Butler | Snow**

P. O. Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$1,000) \$70,064.65

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$38,028.09

**Jones Walker, L.L.P.**

Place St. Charles  
201 St. Charles Avenue  
Suite 5100  
New Orleans, LA 70170-5100

Underwriter Counsel Fees: \$32,764.05

**Boyce Holleman & Associates**

1720 23<sup>rd</sup> Avenue  
Boyce Holleman Blvd.  
Gulfport, MS 39501

County Counsel Fees: \$27,500.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$7,560.93

**Causey Public Finance, LLC**

17011 Lincoln Avenue, #406  
Parker, CO 80134

Verification Agent Fees: \$1,008.12

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees: \$9,073.12

**Moody's Investors Service, Inc.**

7WTC at 250 Greenwich Street

New York, NY 10007

Rating Agency Fees:

\$12,853.59

**ImageMaster, LLC**

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees:

\$756.09

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**TOTAL COST:**

**\$226,071.91**

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**\$7,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Hattiesburg, City of, Mississippi Capitol Improvement Project)**

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**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$10,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(includes State Bond Attorney Fee of \$1,000) \$93,500.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive  
Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$26,250.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$4,500.00

**Pope & Pope, P.A.**

P. O. Box 17527  
Hattiesburg, MS 39404-7527

City Counsel Attorney Fees: \$40,250.00

**Moody's Investor Services**

7 WTC at 250 Greenwich Street  
New York, NY 10007

Rasting Fees: \$20,000.00

**ImageMaster, LLC**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

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**TOTAL COST: \$206,090.00**

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**\$42,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Hinds Community College Capital Improvement Project)**

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**Cost of Issuance**

---

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$42,500.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$25,000.00

**Adams & Reese, LLP**

Dept. 5208  
P. O. Box 2153  
Birmingham, AL 35287

Bond Counsel Fees and Expenses: \$202,000.00

Local Counsel Fees and Expenses: \$30,000.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive., Suite 1  
Gulfport, MS 39503

Municipal Advisor Fees: \$85,000.00

**Butler Snow**

P. O. Box 6010  
Ridgeland, MS 39158-6010

Underwriter Counsel Fees: \$150,000.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$5,000.00

**Standard and Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Fees: \$37,300.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

Miscellaneous Fees: \$6,500.00

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**TOTAL COST:**

**\$584,890.00**

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**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Horn Lake, City of, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees and Expenses: \$47,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$24,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Raymond James**

880 Carillon Parkway  
St. Petersburg, FL 33716

Placement Agency Fees: \$75,000.00

**Hunt Ross & Allen**

5740 Getwell Road  
Building 2, Suite B  
Southaven, MS 38672

City Attorney Fees: \$36,500.00

**MaynardNexsen**

1901 Sixth Avenue North  
Birmingham, AL 35203

Lender's Counsel Fees: \$5,000.00

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**TOTAL COST: \$199,000.00**

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**\$6,300,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Humphreys County, Mississippi Road and Bridge Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Butler | Snow**

P. O. Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$2,000) \$72,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$31,165.00

**Carty & Company**

Three Financial Centre  
900 S. Shackleford, Suite 100  
Little Rock, AR 72211

Placement Agent Fees: \$110,250.00

**Hancock Whitney Bank**

1062 Highland Colony Parkway, Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$3,000.00

**Watkins & Eager, PLLC**

P. O. Box 3858  
Jackson, MS 39207

Lender's Counsel Fees: \$3,000.00

**Bailey & Griffin, P.A.**

1001 Main Street  
Greenville, MS 38702

County Attorney Fees: \$21,085.00

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**TOTAL COST: \$251,000.00**

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**\$26,735,000 Mississippi Development Bank Special Obligation Refunding Bonds, Series 2024c  
(Industrial Development Authority of Marshall County, Mississippi Highway Refunding Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,157.99

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$6,877.32

**Butler | Snow**

P. O. Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$1,000) \$31,864.91

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$2,301.71

**Jones Walker, L.L.P.**

Place St. Charles  
201 St. Charles Avenue  
Suite 5100  
New Orleans, LA 70170-5100

Underwriter Counsel Fees: \$14,900.86

**Smith Walley. P.L.L.C.**

P. O. Drawer 849  
120 East College Avenue  
Holly Springs, MS 38635

County Counsel Fees: \$27,500.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$3,438.66

**Causey Public Finance, LLC**

17011 Lincoln Avenue, #406  
Parker, CO 80134

Verification Agent Fees: \$458.49

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Agency Fees: \$4,126.39

**Moody's Investors Service, Inc.**

7WTC at 250 Greenwich Street

New York, NY 10007

Rating Agency Fees:

\$5,845.72

**ImageMaster, LLC**

1182 Oak Valley Drive

Ann Arbor, MI 48108-9624

Printing Fees:

\$343.87

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**TOTAL COST:**

**\$102,815.92**

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**\$5,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(New Albany, City of, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$8,500.00

**Watkins & Eager**

P. O. Box 3858  
Jackson, MS 39207

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$3,000) \$48,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$27,500.00

**Raymond James & Associates, Inc.**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$68,750.00

**BNA Bank**

P. O. Drawer 811  
New Albany, MS 38652

Trustee Fees: \$1,200.00

**Russell & McClinton, P.A.**

Post Office Box 909  
New Albany, MS 38652

City Attorney Fees: \$35,750.00

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**TOTAL COST: \$194,700.00**

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**\$10,500,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Oktibbeha County, Mississippi Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$10,000.00

**Butler | Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(Includes State Bond Attorney Fee of \$2,000) \$99,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$52,500.00

**Raymond James & Associates, Inc.**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agent Fees: \$131,250.00

**Regions Bank**

2050 Parkway Office Circle  
6<sup>th</sup> Floor  
Birmingham, AL 35244

Trustee Fees: \$2,000.00

**Roberson Law Firm, PLLC**

212 E. Main Street  
Starkville, MS 39759

County Counsel Fees and Expenses: \$35,050.00

**Taft Stettinius & Hollister, LLP**

111 East Wacker Drive  
Suite 2600  
Chicago, IL 60601

Lender Counsel Fees: \$3,000.00

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**TOTAL COST: \$348,300.00**

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**\$13,870,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(City of Olive Branch, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201

Issuer Counsel Fees and Expenses: \$15,000.00

State Bond Attorney Fee: \$1,000.00

**Butler Snow**

1020 Highland Colony Parkway  
Suite 1400  
Ridgeland, MS 39157

Bond Counsel Fees and Expenses: \$138,700.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$48,545.00

**The Peoples Bank**

758 Howard Avenue  
Biloxi, MS 39530

Trustee Fees: \$1,500.00

**Moody's Investors Service, Inc.**

7WTC at 250 Greenwich Street  
New York, NY 10007

Rating Fees: \$27,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,840.00

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**TOTAL COST: \$248,585.00**

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**\$37,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Oxford School District, Mississippi Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$37,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$25,000.00

**Young Law Group, PLLC**

317 East Capitol Street  
Suite 500  
Jackson, MS 39201

Bond Counsel Fees and Expenses: \$117,500.00

**MuniGroup, LLC**

317 East Capitol Street  
Suite 501  
Jackson, MS 39201

Municipal Advisory Fees and Expenses: \$75,000.00

**Regions Bank**

400 West Capitol, 2<sup>nd</sup> Floor  
Little Rock, AR 72201

Trustee Fees: \$6,000.00

**Raymond James & Associates, Inc**

P. O. Box 23604  
St. Petersburg, FL 33742

Placement Agency Fees: \$1,250.00

**Mayomallette**

5740 Getwell Road  
Building 2, Suite B  
Southaven, MS 386722094 Old Taylor Road  
Suite 200  
Oxford, MS 38655

Board Attorney Fees and Expenses: \$100,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

**S&P Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Fees: \$31,150.00

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**TOTAL COST:**

**\$394,490.00**

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**\$6,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Perry County, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$8,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:  
(includes State Bond Attorney Fee of \$1,000) \$63,000.00

**Municipal Advisors of Mississippi, Inc.**

10441 Corporate Drive  
Suite 1  
Gulfport, MS 39503

Municipal Advisory Fees and Expenses: \$21,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Crews & Associates**

521 President Clinton Avenue  
Little Rock, AR 72201

Placement Agency Fees: \$72,000.00

**Paul Walley**

106 East Holly Street  
Ellisville, MS 39437

County Attorney Fees: \$20,000.00

**Baker Donelson**

3414 Peachtree Road N.E.  
Atlanta, GA 30326

County Attorney Fees: \$6,500.00

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**TOTAL COST: \$197,000.00**

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**\$36,600,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Petal School District Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$36,600.00

**Balch & Bingham, LLP**

188 East Capitol Street  
Suite 1400  
Jackson, MS 39201-2608

Issuer Counsel Fees and Expenses: \$25,000.00

**Young Law Group, PLLC**

317 East Capitol Street  
Suite 500  
Jackson, MS 39201

Bond Counsel Fees and Expenses:  
(includes State Bond Attorney Fee of \$1,000 and Validation  
Expense of \$2,415.56) \$149,622.99

**MuniGroup, LLC**

317 East Capitol Street  
Suite 501  
Jackson, MS 39201

Municipal Advisory Fees and Expenses: \$85,000.00

**Regions Bank**

400 West Capitol Street, 2<sup>nd</sup> Floor  
Little Rock, AR 72201

Trustee Fees: \$3,000.00

Custodial Fees: \$2,000.00

**Adams and Reese, LLP**

Department 5208  
P. O. Box 2153  
Birmingham, AL 35287

Lender Counsel Fees: \$75,000.00

**Standard & Poor's Financial Services**

2542 Collection Center Drive  
Chicago, IL 60693

Analytical Services: \$35,650.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Electronic POS and OS with Composition: \$1,590.00

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**TOTAL COST: \$413,462.99**

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**\$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(City of Southaven, Mississippi Public Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$12,500.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$149,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$60,000.00

**The Peoples Bank**

P. O. Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Fees: \$23,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

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**TOTAL COST: \$262,590.00**

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**\$5,165,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Southwest Community College, Mississippi Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$5,000.00

**Watkins & Eager**

P. O. Box 3858  
Jackson, MS 39207

Bond Counsel Fees and Expenses: \$54,150.00

**Watkins & Eager**

P. O. Box 3858  
Jackson, MS 39207

Attorney Fees for College: \$10,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisor Fees: \$18,077.50

**The Peoples Bank**

P. O. Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Standard & Poor's Financial Services, LLC**

2542 Collection Center Drive  
Chicago, IL 60693

Rating Fees: \$19,500.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

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**TOTAL COST: \$115,317.50**

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**\$5,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2024  
(Tippah County, Mississippi Road and Bridge Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$5,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$6,500.00

**Watkins & Eager**

Post Office Box 3858  
Jackson, MS 39207

Bond Counsel Fees and Expenses: \$45,000.00

State Bond Attorney Fee of \$3,000: \$3,000.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$25,000.00

**Hancock Whitney**

1062 Highland Colony Parkway  
Suite 175  
Ridgeland, MS 39157

Trustee Fees: \$3,000.00

**South State|Duncan Williams**

6750 Poplar Avenue  
Memphis, TN 38138

Placement Agency Fees: \$75,000.00

**Akins & Adams, P.A.**

108 East Jefferson Street  
Ripley, MS 38663

County Attorney Fees: \$25,000.00

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**TOTAL COST: \$184,500.00**

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**\$12,000,000 Mississippi Development Bank Special Obligation Bonds, Series 2023  
(Tupelo, City of, Mississippi Capital Improvement Project)**

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**Cost of Issuance**

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Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees: \$15,000.00

**Balch & Bingham, LLP**

Post Office Box 306  
Birmingham, AL 35201

Issuer Counsel Fees and Expenses: \$15,000.00

**Butler Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses: \$138,500.00

**Government Consultants**

116 Village Boulevard  
Madison, MS 39110

Municipal Advisory Fees and Expenses: \$75,000.00

**The Peoples Bank**

Post Office Box 1416  
Biloxi, MS 39533-1416

Trustee Fees: \$1,500.00

**Moody's Investors Service**

7WTC at 250 Greenwich Street  
New York, NY 10007

Rate Fees: \$27,000.00

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624

Printing Fees: \$1,590.00

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**TOTAL COST: \$237,590.00**

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**\$1,750,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024A  
(Wilkinson County, Mississippi Capital Improvement Project)  
\$1,750,000 Mississippi Development Bank General Obligation Refunding Bonds, Series 2024B  
(Wilkinson County, Mississippi Capital Improvement Project)**

**Cost of Issuance**

Funds Paid By Company:

**Mississippi Development Bank**

735 Riverside Drive, Suite 300  
Jackson, MS 39202

Issuer's Fees:	\$2,500.00	\$2,500.00
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**Balch & Bingham, LLP**

P. O. Box 306  
Birmingham, AL 35201

Issuer Counsel Fees:	\$2,500.00	\$2,500.00
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**Butler | Snow**

Post Office Box 6010  
Ridgeland, MS 39158-6010

Bond Counsel Fees and Expenses:	\$15,625.00	\$15,625.00
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**Regions Bank**

II City Plaze  
400 Convention Street – 9<sup>th</sup> Floor  
Baton Rouge, LA 70802

Trustee Fees:	\$1,250.00	\$1,250.00
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	<b>\$21,875.00</b>	<b>\$21,875.00</b>
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<b>TOTAL COST:</b>		<b>\$43,750.00</b>
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**BONDS ISSUED BY**  
**MISSISSIPPI HOME CORPORATION**

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**\$9,500,000 Mississippi Home Corporation Multifamily Housing Revenue Woodcrest Apartments  
2024-1**

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**Cost of Issuance**

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**Baker, Donelson, Bearman,  
Caldwell & Berkowitz**

One Eastover Center  
100 Vision Drive, Ste. 400  
Jackson, MS 39211

Local Counsel

\$66,850.92

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133

Issuer's Counsel

\$15,000.00

**Regions Bank**

615 South College Street, 5<sup>th</sup> Floor  
Charlotte, NC 28202

Trustee Fees

\$10,000.00

**Jones Walker**

445 North Blvd, Suite 800  
Baton Rouge, LA 70802

Trustee Counsel

\$10,000.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street  
New York, NY 10007

Bond Rating Fee

\$5,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110

Financial Advisor

\$12,750.00

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**TOTAL COST:**

**\$120,100.92**

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The above issuance costs were paid by the Borrower.

**\$7,500,000 Mississippi Home Corporation Multifamily Housing Revenue Note Oaks Housing Partnership Project 2024-4**

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**Cost of Issuance**

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**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157  
Bond Counsel

\$69,061.04

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133  
Issuer's Counsel

\$10,875.00

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230  
Jackson, MS 39216  
Trustee Fees

\$6,000.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900  
New Orleans, LA 70163  
Trustee Counsel

\$7,500.00

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110  
Financial Advisor

\$10,875.00

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**TOTAL COST:**

**\$104,311.04**

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The above issuance costs were paid by the Borrower.

**\$70,000,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024 A**

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**Cost of Issuance**

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**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157  
Bond Counsel

\$157,500.00

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133  
Issuer's Counsel

\$70,000.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900  
New Orleans, LA 70163  
Trustee Counsel

\$7,807.27

**Derek R. Arrington**

Post Office Box 1150  
Hattiesburg, MS 39403-1150  
State Bond Attorney

\$390.36

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110  
Financial Advisor

\$157,500.00

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230  
Jackson, MS 39216  
Trustee Fees

\$17,176.00

**cfX, Incorporated**

55 Broadway, Ste. 2608  
New York, NY 10006  
Quantitative Analysis

\$70,000.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street  
New York, NY 10007  
Bond Rating Fee

\$46,062.90

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624  
Printing Fee

\$2,732.55

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**TOTAL COST:**

**\$529,169.08**

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The above issuance costs were paid by the Issuer.



**\$98,735,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024C**

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**Cost of Issuance**

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**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157  
Bond Counsel

\$222,153.75

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133  
Issuer's Counsel

\$98,735.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900  
New Orleans, LA 70163  
Trustee Counsel

\$7,713.97

**Derek R. Arrington**

Post Office Box 1150  
Hattiesburg, MS 39403-1150  
State Bond Attorney

\$385.70

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110  
Financial Advisor

\$222,153.75

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230  
Jackson, MS 39216  
Trustee Fees

\$16,970.74

**cfX, Incorporated**

55 Broadway, Ste. 2608  
New York, NY 10006  
Quantitative Analysis

\$98,735.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street  
New York, NY 10007  
Bond Rating Fee

\$67,497.27

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624  
Printing Fee

\$1,928.49

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**TOTAL COST:**

**\$736,273.67**

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The above issuance costs were paid by the Issuer.

**\$96,755,000 Mississippi Home Corporation Single Family Mortgage Revenue Bonds, Series 2024E**

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**Cost of Issuance**

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**Butler Snow**

1020 Highland Colony Pkwy., Ste 1400  
Ridgeland, MS 39157  
Bond Counsel

\$217,698.75

**Balch and Bingham, LLP**

188 East Capitol Street, Ste. 1400  
Jackson, MS 39201-2133  
Issuer's Counsel

\$96,755.00

**Jacob S. Capraro**

1100 Poydras St., Ste. 2900  
New Orleans, LA 70163  
Trustee Counsel

\$7,686.29

**Derek R. Arrington**

Post Office Box 1150  
Hattiesburg, MS 39403-1150  
State Bond Attorney

\$768.63

**Government Consultants, Inc.**

116 Village Boulevard  
Madison, MS 39110  
Financial Advisor

\$217,698.75

**Hancock Whitney Bank**

1855 Lakeland Drive, Ste. Q-230  
Jackson, MS 39216  
Trustee Fees

\$17,678.46

**cfX, Incorporated**

55 Broadway, Ste. 2608  
New York, NY 10006  
Quantitative Analysis

\$96,755.00

**Moody's Investors Service, Inc.**

7 WTC at 250 Greenwich Street  
New York, NY 10007  
Bond Rating Fee

\$67,255.02

**ImageMaster**

1182 Oak Valley Drive  
Ann Arbor, MI 48108-9624  
Printing Fee

\$2,690.20

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**TOTAL COST:**

**\$724,986.10**

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The above issuance costs were paid by the Issuer.